



## **Vision**

Partners in planning, preserving and developing a safe, vibrant and well-designed city.

## **Mission**

Preserve, shape and build Phoenix through outstanding service, engagement and innovation.

# **Service Commitments**

- erve as a leader to develop a city through continuous advancement of policy, codes, processes, and technology.
- nsure building safety, preservation, and planning are at the forefront of all we do.
- einforce a culture of respect and collaboration.
- alue and deliver personal, seamless, and innovative service.
- mpower a professional, proficient, and dedicated department of civil servants.

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# Acknowledgements

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## Message from the Director



Dear Planning and Development Department Partners:

Joshua Bednarek

On behalf of the Planning and Development Department Management Team, I am proud to share with you the 2025 Process Improvements Report. It has been an incredibly busy and productive year, and I am excited to provide you updates on the commitments we made in last year's report, highlight our accomplishments and outline what we have in store next.

I want to thank the Mayor and City Council for their continued leadership. Whether it is highlighting our successes, reinforcing high standards for our city or supporting changes we need, I am grateful for all they do in positioning us for success. So many of the accomplishments we made this year are thanks to their ongoing leadership and support.

We reinforced a culture focused on partnership and service this year, and our team members responded by participating in training, embracing changes to our processes, and finding innovative solutions for customers. I am so fortunate to lead such a dedicated team of public servants, who are proud that their exceptional work continues creating innovative solutions that are at the leading edge of development across the country.

Thank you for taking the time to review this report, for investing in Phoenix, and for giving us the opportunity to serve you as we strive to be your partner in preserving, shaping and building this amazing desert city.

Sincerely,

John Bedral

Planning and Development Director







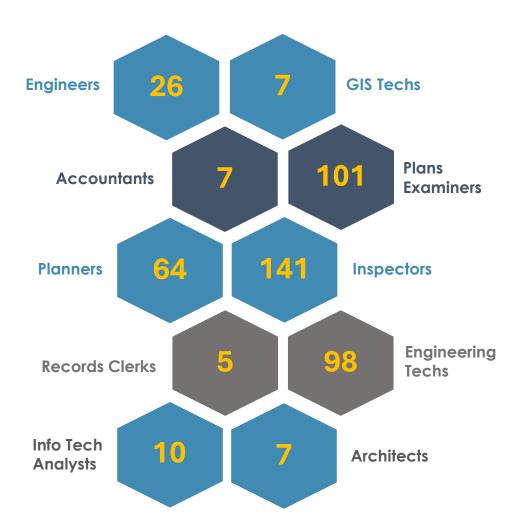
The Phoenix Planning and
Development Department is
comprised of members that are
committed to public service and
helping residents, property owners,
developers, contractors, design
professionals and anyone wanting to
develop or invest in Phoenix.

The following pages provide an overview of the Department's structure and services.

## A DEPARTMENT OF DEDICATED SERVANTS

The Phoenix Planning and Development Department (PDD) is proud to be home to a dynamic and skilled team dedicated to supporting our community. Whether helping residents stay informed about city initiatives or guiding property owners through investment opportunities, our team members are committed to delivering exceptional service. The Department oversees the full spectrum of planning and development from initial zoning to final inspections and employs a wide range of professionals, including planners, engineers, and technical experts.

Below are some highlights of the talented individuals who make up our team.









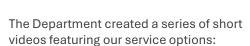






#### We Are Here to Serve

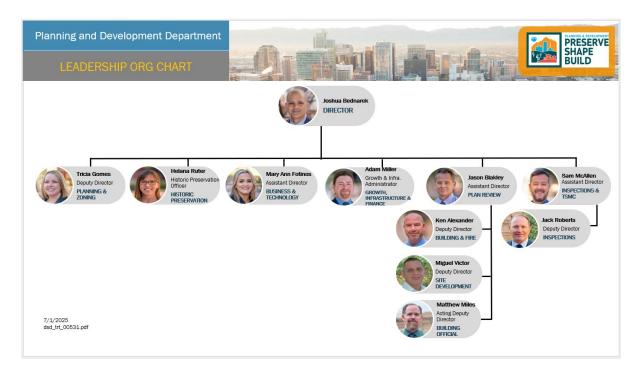
While appointments are the most efficient method to secure in-person service at Phoenix City Hall, walk-ins are welcome (Appendix I). Many of our returning customers appreciate the convenience of the appointment system as it provides them with an exact time to conduct business at Phoenix City Hall. It saves design professionals time and reduces developer expenses by eliminating the need to pay design professionals to wait for their number to be called. Our team members are ready to assist with permits, questions, and to support development needs.





<u>Walk-in Service</u>, <u>Online Service</u>, <u>In Your Community</u> and also enhanced the PDD <u>Online Scheduling</u> page with more detailed information on how to book an appointment and what to expect during an appointment.

Last year, PDD introduced a series of expanded organizational and photo org charts. Since then, we have consistently received positive feedback from customers highlighting the value of the photo org charts. These charts are regularly updated to reflect our ongoing process improvements and the evolving structure of our business model. See **Appendix A** for updated org charts.



## Personal, Seamless, Innovative

One of the Planning and Development Department's (PDD) service commitments is to provide personal, seamless, and innovative service. The following pages provide brief descriptions of some of the Department's essential services provided by our teams, whose daily work contributes to the continued improvements of the Department and supports efforts to make Phoenix a better place. Each team plays a vital role in driving progress, solving challenges, and delivering services that meet the evolving needs of our customers.

#### **Ombudsman**

The Office of the Ombudsman is available as an in-house resource to assist customers navigating the planning and development process. The team helps streamline communication across departments and connects customers with resources. For assistance, inquiries can be directed to pdd.ombudsman@phoenix.gov.

#### **Office of Customer Advocacy**

The Office of Customer Advocacy (OCA) supports customers in navigating development requirements for projects. OCA's services include conducting pre-project research, reviewing relevant processes and procedures, formulating project timelines, and connecting customers with technical experts on specific codes and ordinances. Customers considering renovating an existing building for commercial use are encouraged to contact OCA before starting the building permit process. For assistance, inquiries can be directed to pdd.officeofcustomeradvocacy@phoenix.gov.

#### **Records Center**

The purpose of the Records Center is to assist internal and external customers with retrieval of historical, approved, and completed Building Safety records. This includes Building Plans, Civil Plans, Landscape Plans and Site Plans. The Records Center also provides copies of Certificates of Occupancy and Plot Plans. Team members assist customers with Change of Records Affidavits and research public records requests, liquor licenses and subpoenas. The Records Center can be reached by calling (602) 262-7800 or by email pdd.records@phoenix.gov

#### Village Planning

In the Long Range Planning Section, Village Planners serve as project managers for rezoning cases submitted within their assigned Villages. They analyze rezoning requests, draft stipulations, and staff monthly Village Planning Committee meetings. Village Planners coordinate between applicants, community members, senior team members and elected officials on rezoning requests and serve as subject matter experts on long range policy plans within their assigned Villages. As the only position in the Department that is geographically bounded, the team is often the first call customers make when seeking information regarding their community and rezoning proposals. For more information, reach out to pdd.longrange@phoenix.gov.

#### **Electronic Plan Review**

The Electronic Plan Review (EPR) Team serves as the liaison between applicants and plan reviewers. Services include plan intake, administrative reviews, internal and external customer support and notifications of plan review status. Customers submitting a plan review electronically that have any questions before, during, or after the plan review process are encouraged to contact the EPR Team. Inquiries may be sent to epr.support@phoenix.gov or call 602-534-5933.

#### **Permit By Inspector**

The Residential Permit By Inspector (RPBI) program was created for minor residential projects. RPBIs are an expedited permitting service with an on-site plan review, using the International Residential Code (IRC). The field review is performed by an Inspector and can be scheduled with 24-hour notice.

#### **GIS**

The Geographic Information Systems (GIS) Team is responsible for creating and maintaining GIS applications available to the public and utilized by PDD and other city departments. My Community Map, developed in house by the GIS Team, is an interactive web application which allows the public to search for planning and development activities and pending permit information throughout the city. On average, My Community Map is viewed by the public 220 times per day or over more than 6,000 times per month. The GIS Team also built and maintains a GIS Portal that delivers comprehensive spatial information such as parcels, permits, water data, and more. The Portal is heavily used by team members to perform daily work and to support customers in the development center. In addition to developing and maintaining mapping applications, the GIS Team maintains the Department's spatial datasets and property records/ownership information utilized by PDD business applications, including SHAPE PHX.

#### **Team Leaders**

The Planning and Development Team Leaders are assigned to projects at the pre-application stage of the development process and are the central point of contact for external customers and department management. They actively lead and participate in the plan review process at all stages of development and supervise multi-disciplinary plan review team members assigned to a project review team.

#### **Payments and Submittals**

The Payments and Submittals Team serves as the liaison between applicants and plan reviewers for all paper submittals. Services include paper plan intake, administrative reviews, permit issuance, payment processing for plan reviews and permits, and notification of plan pickup. Customers submitting paper plans for review and that have questions before, during, or after the plan review process are encouraged to contact the Payments and Submittals Team. Inquiries can be sent to payments.submittals@phoenix.gov or call 602-534-5934.





# What We Do



The Planning and Development
Department administers the zoning
ordinance and building code, reviews
plans, issues permits, inspects all
construction projects, and manages the
city's historic resources and historic
neighborhoods.

We are here to ensure our customers have the information and services they need for their inquiry or project.

### **OPERATIONS**

Phoenix continues to experience tremendous investment. Below are key operational statistics for fiscal year 24 /25.



45,469

## **Customers Served**

at the 2nd Floor Development Center



3,892

**New Single-Family** 

**Permits Issued** 



1,402

**Residential Lots Submitted** 

for Preliminary Review



5,595

**Multi-Family Units** 

**Permitted** 



546

**HP Design Review Applications** 

Reviewed



# **Total Inspections Completed**

273,733

## **Turnaround Time**

GOAL

95% and above of Inspections to be completed within 24 hours

1

Exceeded =

98%



### **TURNAROUND TIMES**

The chart below illustrates Turnaround Time performance for FY 24/25, indicating whether established Turnaround Times have been met, exceeded, or are showing improvement toward target goals.



Days



Exceeded



Met



## **Commercial Building Plans**



Major

Medium



35



Minor





## Residential Building Plans



**Custom & Standard** 





**Major Remodels & Additions** 

30

**Minor Remodels & Additions** 

20



**Plot Plans** 





## **Civil Plans**



Major

30



Medium

25



Landscape

30

1

## **Site Plans**



**Major Preliminary** 





**Major Site** 

30

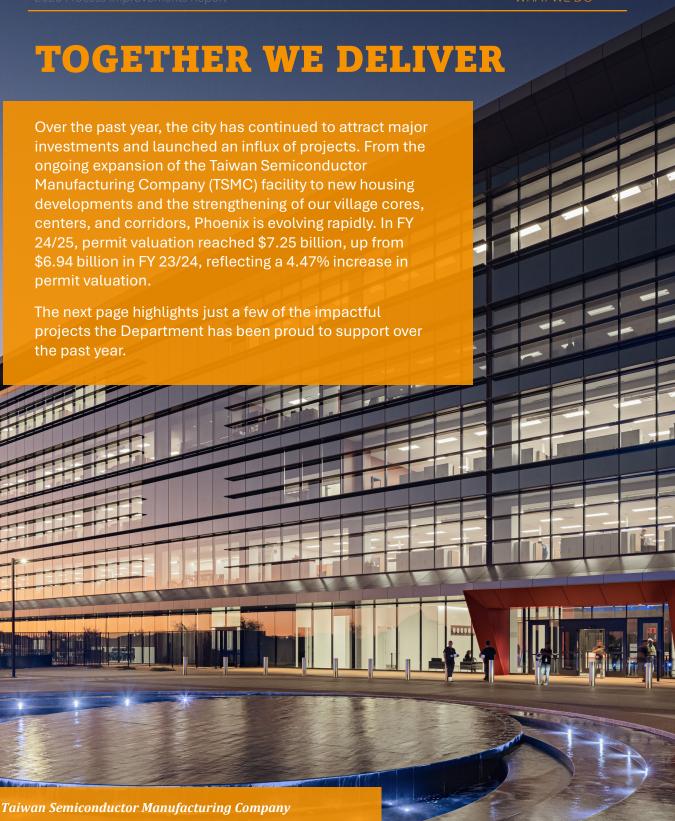


**Minor Site** 

20









Union Park (D1)



Sprouts Farmers Market (D5)



Mayo Clinic Hospital Expansion (D2)



Upper Canyon (D6)



Fender Headquarters, Paradise Valley (D3)



The Abbey (D7)





Harmony at the Park (D8)

- D1: Union Park SEC of Norterra Parkway and Jomax Rd.
- D2: Mayo Clinic Hospital Expansion 56th St. and Mayo Blvd.
- D3: Fender Headquarters, Paradise Valley Mall Redevelopment - Cactus Rd. and Tatum Blvd.
- D4: The Henry Central Ave. and Camelback Rd.
- D5: Sprouts Farmers Market 99th Ave. and McDowell Rd.
- D6: Upper Canyon S. 19th Ave. and W. Chander Blvd.
- D7: The Abbey 3rd Ave. and Monroe St.
- D8: Harmony at the Park 20th St. and Van Buren



# Accomplishments



Since the release of the last Process Improvements Report in the summer of 2024, the Planning and Development Department (PDD) has been hard at work updating several programs, policies and codes that have farreaching implications for the city. Thanks to the talent and dedication of PDD team members, the partnership of the Phoenix community and the leadership of the Mayor and City Council, the last year has seen Phoenix further establish itself as a nationwide leader in planning, zoning, infrastructure financing, water resiliency, sustainability and building safety, all while attracting billions of private investment to continue building a great city.

## PLANS, CODES AND PROGRAMS



#### **Phoenix General Plan**

In November of 2024, more than 79% of Phoenix voters approved an update to the Phoenix General Plan. The vote was the culmination of a two-year update process. The city's 15 village planning committees, Planning Commission and City Council all approved the update to the General Plan. Building on the foundation of the previous plan's Five Core Values, the updated General Plan introduces a renewed focus on the city's land use policy framework with a focus on Cores, Centers, and Corridors.

#### **Downtown Phoenix Code**

The Phoenix City Council unanimously approved a comprehensive update to Chapter 12 of the Phoenix Zoning Ordinance, the Downtown Phoenix Code, in November of 2024. Originally adopted in 2010, the Code has played a critical role in the revitalization of downtown Phoenix. The Code has focused on housing, design and walkability and has guided new development in alignment with the Downtown Strategic Plan and Downtown Urban Form Project's visions for downtown. The update to the Code streamlined processes, strengthened pedestrian and streetscape standards, and reorganized the chapter to improve comprehension and utilization.

#### **Development Impact Fee Program**

On April 9, 2025, Phoenix City Council unanimously approved updates to the city's Development Impact Fees and Water Resources Acquisition Fees. These changes position Phoenix to continue to lead in areas of infrastructure investment and water resource resiliency. The fee update process was a collaborative effort involving representatives from all sectors of the development industry, shaped through dozens of committee meetings and presentations. The development community consistently points to Phoenix's update process as a model for the entire country.



#### **Green Stormwater Infrastructure**

In the spring of 2025, the Planning and Development Department, in partnership with the Office of Environmental Programs, launched the <u>Green Stormwater Infrastructure</u> (GSI) Handbook. The handbook was developed in house and in collaboration with Bloomberg Philanthropies. The handbook was designed to provide residents with information and easy-to-implement recommendations for GSI on their property. By adopting GSI practices, residents can reduce their irrigation costs and enhance the city's shade canopy.



#### **Phoenix Building Construction Code**

The Phoenix City Council unanimously approved an update to the Phoenix Building Construction Code in June of 2025. City Council approval came at the end of an 18-month process led by the Department and in collaboration with the Development Advisory Board and development partners. The City Council's adoption of the latest International Code Council (ICC) 2024 building codes marks a significant step forward in reinforcing Phoenix's position as a national leader in accessibility, sustainability, and safety standards. Among the updates are new requirements for inclusive home design aimed at supporting aging in place and improving accessibility for individuals with disabilities. These code changes, developed with input from the Mayor's Strategic Workgroup on Accessibility, will ensure that all new homes built in Phoenix include enhanced standards for entrances, hallways, bathrooms, and household fixtures such as hardware, light switches, and thermostat controls.



# **Process Improvements**



Over the past year, the Planning and Development Department has been focused on responding to the commitments made in last year's Process Improvements Report to our development partners through expanded listening sessions, updates to processes, enhanced education and training programs, and the deployment of new tools and resources.



### **LISTENING SESSIONS:**

#### **Keeping the Conversation Going**

In honor of the commitment we made for ongoing collaboration with our development partners, the Planning and Development Department (PDD) hosted a series of roundtables and team showcases with customer groups to introduce team supervisors, discuss challenges customers were having, and identify areas for partnership and improvement. These discussions have been integral to our ongoing efforts to improve and enhance the quality of service we deliver.

#### Greater Phoenix Chamber of Commerce

Beginning in fall 2024 and continuing into early 2025, PDD held a series of discussions with the Greater Phoenix Chamber of Commerce (GPC). One of the outcomes of these conversations was the concept of a "Lunch and Learn" series. This initiative will be designed to bring together GPC and PDD team members to share insights about their respective roles, explore opportunities for improved collaboration, and strengthen relationships between the public and private sectors.

## **Downtown High- Rise Development**

Team members from the Inspections and Plan Review, in collaboration with the Phoenix Fire Department, hosted a listening session with developers and designers involved in downtown high-rise projects. One key takeaway from the session was the need for clearer communication of expectations and requirements with contractors. The Civil Inspections Team was recognized during this session for already having implemented and sharing these types of checklists.

# Home Builders Association of Central Arizona

Last fall, the Plan Review and Inspections Divisions met with members of the Home Builders Association of Central Arizona (HBACA) at their offices to share updates on the Planning and Development's process improvements, policies, and procedures. The teams also conducted a Q & A session to gather feedback on where collaboration could be further strengthened. Since then, follow up meetings have been held with HBACA and its members to address specific requests on a host of items, including timing for the release of water meters and as-built review consistency.









#### **Planning and Zoning**

On April 28, 2025, the Planning and Zoning Team, hosted a listening session with stakeholders. An overview of the division's services was presented, followed by introductions of the supervisory team. Attendees shared feedback and suggestions for improving planning and zoning processes.

#### **Inspections Panel**

On May 6, 2025, the Inspections Division's Team leaders participated, as panel members, in a discussion with the Academy for Construction Excellence (ACE). The Inspections Team leaders facilitated meaningful discussions on commercial and industrial development processes and offered in-depth insights into construction-related topics with contractors, developers, design professionals and other professionals involved in construction projects.

#### **SHAPE PHX**

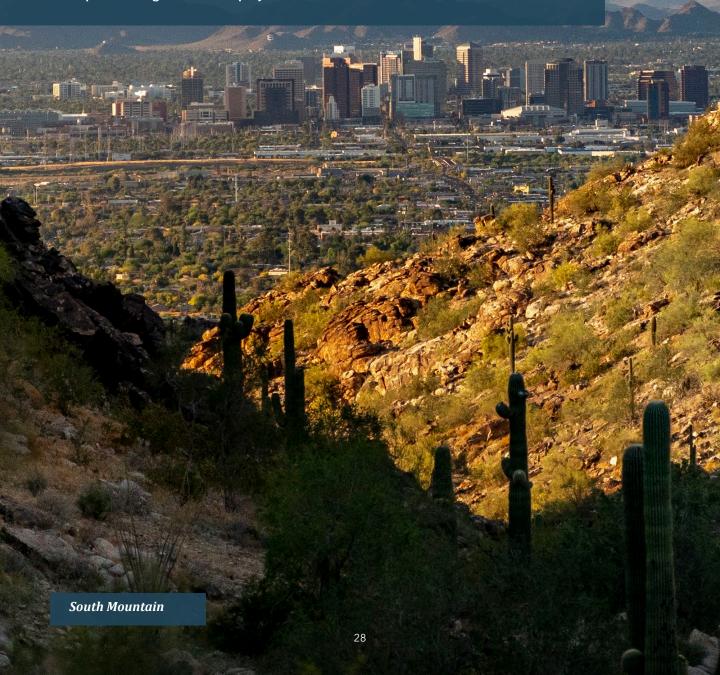
As part of PDD's ongoing efforts to enhance the SHAPE PHX Portal, the SHAPE PHX Team hosted a virtual meeting on June 24, 2025, with key stakeholders/external users to receive their valuable input. Participants included the leadership of the Development Advisory Board (DAB), big builders, selfcertification professionals, and permit services team members. Participants received updates on upcoming SHAPE PHX Portal changes along with demonstrations of new tools such as Whatfix Workflows, the Glance Share Screen application and other related customer service resources. Regular users of the Portal provided valuable feedback, which was documented and shared in the Portal design/build efforts for SHAPE PHX Release 3 and other future Portal improvement efforts.

#### **Customer Service Survey**

In addition to listening sessions, the Department debuted a customer service survey to assess how much progress we the Department is making in our delivery of customer service. **Appendix J** highlights the results. The Department will continue to administer these surveys and use the feedback to guide improvements, inform decision-making, and strengthen our commitment to responsive, customer service.



Developing in Phoenix's hillsides is one of the most technically complex types of residential development. Careful consideration with respect to slope, grading, elevations, landscaping, and design must be thoroughly addressed as part of the submittal and review process. The Site Development Team developed updated submittal resources and procedures and implemented a pilot program to assist designers and developers in successfully navigating the unique challenges of hillside projects.



### **UPDATES TO PROCESSES**

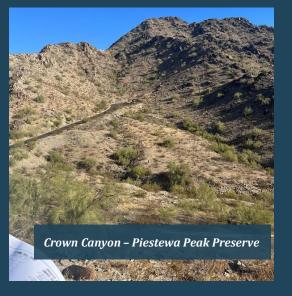
#### Hillside Grading and Drainage (G&D) Submittal

To address concerns with the hillside review submittal process, the Site Development Team conducted stakeholder meetings with design professionals and business partners. In response to the feedback received, several improvements have been made to the hillside plan review process to simplify the submittal process and clarify submittal requirements to help customers better understand what is needed for a complete and successful submittal.

Together, these updates have resulted in more comprehensive submittals, reduced review timelines, and improved customer experience. The improvements are listed below.

- Updated the Hillside Single Family Residential Checklist to allow for concurrent reviews (zoning, site, hillside) which gives customers more flexibility throughout the process. This update consolidated three separate checklists into one, streamlining the process for both team members and applicants.
- Revised the Department's <u>Hillside</u> website to provide clearer, more accessible information.
- Established a dedicated email resource, pdd.hillside@phoenix.gov, allowing applicants to submit questions and receive a report within two weeks. Providing applicants with a written response within two weeks helps them assess project feasibility and make informed financial decisions.

- Developed a Hillside Fact Finding Application allowing customers to submit conceptual plans and receive early feedback without needing fully sealed Hillside G&D documents.
- Partnered with the Street Transportation Department to provide historical topographical information directly to customers eliminating the need for a Central Public Records Request. These maps are now available 24/7 in the City of Phoenix Open Data.



#### **Hillside Pilot Program**

The Department's Plan Review Division implemented a pilot program through SHAPE PHX that allows the building set to be submitted and begin review prior to approval of the Hillside G&D Plan. This process was introduced in response to feedback from the development community with the understanding that the Hillside G&D approval must be obtained before the building set can be approved.

One of the proposed improvements in this year's report is to evaluate making the pilot program permanent and expand it to include non-hillside lots. Applicants would proceed with an "atrisk" submittal, acknowledging that zoning or grading issues identified during G&D review could impact the project.

The Planning and Development Department implemented several other changes to processes in response to feedback received and commitments made during last year's Process Improvements initiative.

#### **Civil Inspections Site Permit**

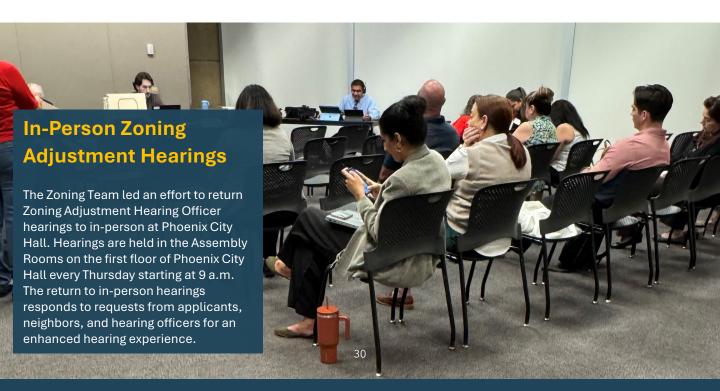
Although the Civil Inspections Site (CSIT) permit was initially considered as a potential permit to be considered for phase-out, further outreach revealed its continued value to the Inspections Team in facilitating permit closeout. Under the modified process, final site plans will be sent earlier to our Inspections Team and will reduce the time it takes to issue final site inspections. This improvement has strengthened coordination and communication between Plan Review team members and Inspections team members.

#### **Gas Sign-off Prior to Certificate of Occupancy**

Procedure updates now require a gas sign-off prior to issuing a Certificate of Occupancy for tract homes. This change has led to fewer warranty related material replacements by ensuring that materials are installed and maintained in a controlled climate without incurring additional fees.

#### **As-built Drawings Screening**

The Civil Inspections Team has streamlined the as-built screening process to reduce approval times by minimizing correction resubmittals. This update has also contributed to enhancing Civil Inspectors' understanding of key review elements. On first submittal of grading and drainage, paving, and concrete as-builts, a field meeting is scheduled to preview the as-builts. Civil Inspectors have 48 hours from receipt of an acceptable as-built close-out package to have a field meeting. This allows for a formal review to confirm if there are missing minor items while confirming that minimum items are included in the submitted as-built close-out package. If the as-builts do not qualify, the inspector notifies the customer of the missing item and advises what is required to be submitted prior to a formal preview.



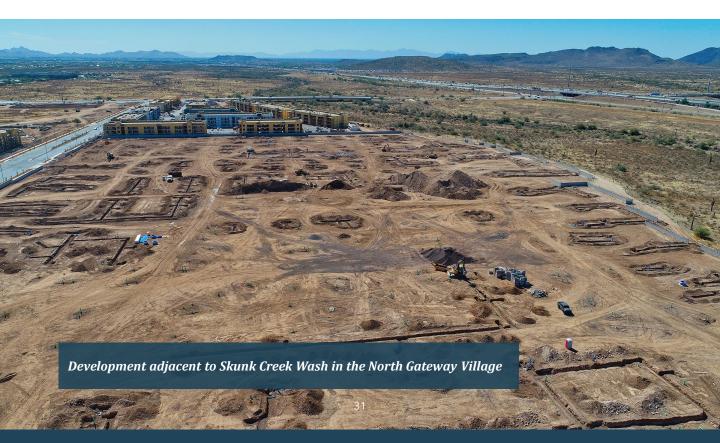
#### Floodplain Management Process

The Office of the City Engineer, in cooperation with the Planning and Development Department, is pleased to announce that Floodplain Management has enhanced its review process to provide greater clarity and consistency for the development community. While all properties in or near a designated floodplain or floodway will continue to be submitted and reviewed under Floodplain Management requirements to adhere to federal, state, and local regulations, a new 100-foot buffer procedure is being piloted in an effort to reduce review timeframes.

- Structures located within the 100-foot buffer of a designated floodplain or floodway will be fully reviewed by Floodplain Management for compliance with federal, state, and local regulations.
- Structures located outside the 100-foot buffer of a designated floodplain or floodway will be reviewed by Floodplain Management but only to verify they are outside of the 100-foot buffer, to confirm no special conditions exist, and to provide general guidance for compliance with federal, state, and local regulations. If the structure is determined to be within the 100-foot buffer or contains a special condition, a full review by Floodplain Management will be required.

This improvement streamlines the review process, offers developers clear guidance, and helps projects move forward with confidence and compliance. As the Office of the City Engineer continues to improve their practices, it remains committed to positively impacting the community through safer, more resilient development.

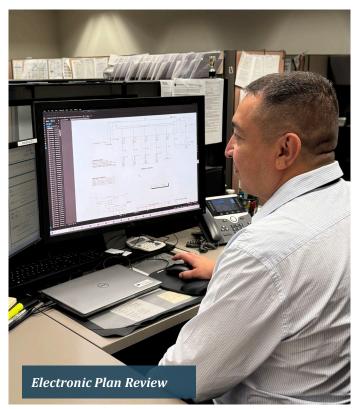
Additionally, projects with no adverse impact to a designated floodplain (underground utilities, improvements at/below grade, etc.) may have the Floodplain Management clearance waived, at the discretion of the City Engineer.



#### **Building Code Update**

The recent update to the Phoenix Building Construction Code has introduced a range of impactful efficiencies that streamline permitting, enhance flexibility, and deliver meaningful regulatory relief. These changes make the building process more responsive, sustainable, and accessible for our growing community. Below are some of the efficiencies.

- Eliminated structural permit requirements for small shade structures, like pergolas.
- Eliminated structural permit requirements for small and medium sized light poles.
- Provided flexibility in permit extensions with the ability for fees to be based only on the remaining inspection hours needed.
- Aligned the Building Code cooling requirements with the Neighborhood Preservation Ordinance.
- Changed a mandate for onsite renewable energy production to an option for determining energy compliance.
- Allowed alternate plumbing sizing methods with detailed engineering, usually resulting in smaller pipes.
- Clarified the standards for allowing the combination of structural loads in the evaluation of existing buildings undergoing changes.



Recent updates noted below have improved the speed and effectiveness of plan review.

#### **Plan Review**

- The process for façade changes and rebrands for commercial buildings has been updated to no longer require a minor site plan amendment. Façade and rebrand changes are now addressed during the building plan review process.
- A list of standard site plan review comments was developed that planners now utilize during review. The list includes code and ordinance sections that will provide for more consistency throughout the site plan review process for reviewers and customers.

# CULTURE, EDUCATION AND TRAINING

Among the many improvements the Planning and Development Department (PDD) pursued over the past year, fostering a culture rooted in service and collaboration has remained a top priority. Department leadership has focused on empowering team members to be both dedicated public servants and active, collaborative partners throughout all departmental processes. To support this vision, several initiatives were launched to provide team members with the tools and resources needed to achieve this goal.

#### **Vision, Mission, and Service Commitments**

This spring, the Department launched its Vision, Mission and Service Commitments – SERVE (**Appendix B**). Leadership engaged with each team in the Department to discuss how the Service Commitments play an important part in their roles as public servants. SERVE will be the foundation for all aspects of the Department's training programs.





#### **Director's Cup Training Program**

As part of the Planning and Development Department's (PDD) commitment to team member development, we developed a robust education and training program aimed at expanding educational opportunities and reinforcing the value of each team member's role. To make the experience engaging and collaborative, all training efforts were organized under a friendly department-wide competition titled the Director's Cup. Introduced in early spring, Director's Cup equips team members with the tools to collaborate across teams, deepens their understanding of departmental functions, and encourages them to be empowered in their service. The program focuses on three core areas: cross-training, technical training, and teambuilding (Appendix D). Team members earn points for participating in training activities and a chance at winning the Director's Cup trophy at the end of the year.

## **Cross-Training and Technical Training**

To support continuous learning and collaboration, the Department developed a training initiative (**Appendix C**) that incorporates cross-training and technical training for all teams to ensure that:

- New team members have regular opportunities to engage with supervisors and experienced team members;
- Training occurs between all divisions and teams with a particular focus on collaboration between Plan Review and Inspection disciplines (photo 3 on the right); and
- Every team member understands their contribution in the planning and development process as well as the functions of other divisions and teams.

In addition to internal efforts, teams have also been leading cross-training initiatives with other City of Phoenix departments (photo 4 on the right).



#### **Learning Sessions**

As part of the Department's cross-training component, monthly Learning Sessions were introduced and designed to help team members gain insight into the roles and responsibilities of other sections. These sessions (photo 1 below and photos 5-7 on the right) spotlight each team's contributions, focusing on who they are, what they do, and what they are working on (Appendix E).

#### Personal, Seamless, and Innovative (PSI) Service Training

In spring 2024, PDD launched a department-wide PSI educational course for all team members (photo 2 on the right). Offered in multiple sessions throughout the year, the course focused on reinforcing the Department's commitment to PSI service, along with its Vision, Mission, and Service Commitments. The training emphasized the importance of responsiveness, effective communication, and employing a problem-solving approach when challenges arise.



**PSI Training** 



Learning Session:
Planning and Zoning

2

(3)





Electrical Training: Inspections and Plan Review



Learning Session: Historic Preservation





Elevator Entrapment Training: Inspections and Phoenix Fire Dept. High Rise Teams



Learning Session: OCA and Ombudsman



(4)

While continuing to build a culture of personal, seamless, and innovative service, the Planning and Development Department (PDD) also takes time to recognize team members who set the bar for service excellence. The Department recognizes employees through three main forms of recognition: customer commendations shared during Coffee Chats, acknowledgements from peers or supervisors through the Employee Recognition Committee, and an annual recognition event where ASPIRE Awards will be presented (Appendix F).

#### **Coffee Chat**

The Management Team hosts quarterly Coffee Chats (**Appendix G**) to celebrate team members who receive kudos from customers for their excellent service. On the right is a testimony submitted by a customer.



## **Employee Recognition Committee**

The Employee Recognition Committee (ERC) is a peer-to-peer recognition program that acknowledges and encourages the outstanding work and achievements of PDD team members along with a formal nominations and awards system at the Department's annual event. In keeping in the theme of process improvements, this year we re-established a committee to modernize the ERC program and includes greater involvement from team members to reinforce a culture of recognition (Appendix H).



#### Jason Blair

"Jason was instrumental in helping us understand the steps involved and went above and beyond to assist us with navigating the issues related to unpermitted structures. His knowledge, patience, and clear communication made the process much more manageable for our team. We were particularly impressed by Jason's professionalism and the high level of customer service he demonstrated throughout. His extra effort and willingness to guide us through each step did not go unnoticed, and we want to ensure he is recognized for the excellent work he's doing.

Thank you for having such a dedicated and helpful team member."

- Alexandra Jackson, Sevco Restoration & Sevilla Construction Inc.



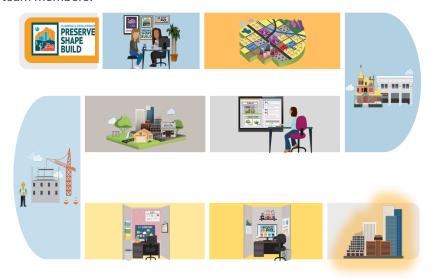
#### **Cletus Montoya**

"Thank you for all of your efforts with the HP 101 series and going the extra mile by presenting on this initiative at the State Historic Preservation Conference. I loved getting to sit in on the session which was very well done and received."

- Helana Ruter, Historic Preservation Officer

#### **New Employee Orientation Modernization**

To enhance the onboarding experience for Planning and Development Department (PDD) team members, the Department recently modernized its New Employee Orientation program. Key updates include the integration of the PDD photo org charts featuring key contacts for each division and section along with presentations highlighting who we are, what we do, and what we are working on. This is followed by a project-focused presentation. Shifting to a project-based learning approach, demonstrating how each section contributes to the overall planning and development process, the orientation now offers a more engaging and meaningful introduction for new team members.



#### **Boards and Commission Members**

Last fall in 2024, a series of presentations and videos for the Department's planning and zoning focused boards and commissions were created to provide clarity regarding board and commission members' contribution to the planning and development process. Training reinforced each of the boards and commissions' unique areas of focus for discussion and recommendations on development proposals. The Planning and Zoning Team conducted an <u>orientation video</u> to the Village Planning Committees, presentations to the Zoning Administrator Hearing Officer, Board of Adjustment, and Planning Hearing Officer while also providing ethics training.



### **NEW TOOLS AND RESOURCES**

Just as important as providing Planning and Development Department (PDD) team members the necessary resources to provide outstanding service, is providing our development partners with the tools and resources to secure permits and approvals from the Department. The Department rolled out several new resources for customers this past year.

#### **Accessory Dwelling Units**

To support the implementation of the city's new zoning ordinance and enable the construction of Accessory Dwelling Units (ADUs), PDD developed a Accessory Dwelling Units (ADU) webpage and a comprehensive online guide. The webpage offers residents an overview of the ADU process, regulations, and available resources, while the guide provides step-bystep instructions to help property owners determine what is allowable on their properties. It includes detailed guidance on zoning, lot coverage, setbacks, and other design parameters that influence the size and placement of an ADU. The guide is regularly updated to reflect changes in the Zoning Ordinance and includes a complete list of requirements needed to obtain a permit.



#### **Department Newsletter**

The Department reintroduced its biannual newsletter earlier this year. The newsletter helps our customers stay informed on updates to the Department including process improvements, organizational changes, and initiatives. The newsletter also highlights PDD team members and the Department's accomplishments. Read our latest PDD Newsletter - May 2025. To subscribe to our newsletter, you can submit your request here PDD Newsletter.

#### Public Computers in the Development Center

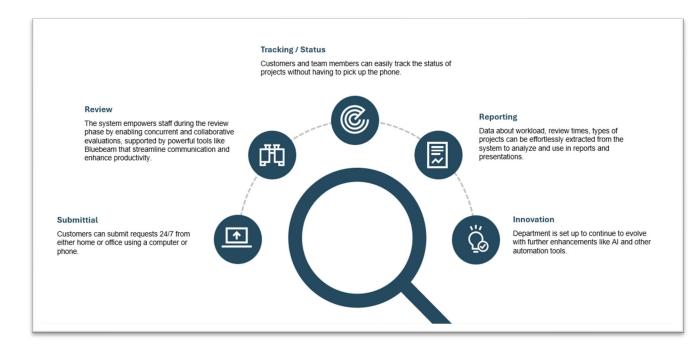
PDD continues to look for ways to offer the best customer service experience. To that end, a computer workstation has been installed in the Development Center to assist customers with setting up applications, looking up plan review, permit status, or conducting research. The workstation is in an area where team members can be available if help is needed.

Our goal is to provide this extra service to customers so they can become more familiar with the system and allows customers to have a space to create and submit applications.



#### SHAPE PHX

The SHAPE PHX project replaces numerous Planning and Development Department (PDD) business applications with a consolidated, secure, modern, and transparent land-based application. Two releases are live, supporting Residential Plan Review, Planning, Zoning and Historic Preservation functions. SHAPE PHX provides a host of benefits for PDD customers and team members from submittal to tracking and status updates. Moving forward SHAPE PHX will serve as the foundation for future innovation and enhancements in the Department's service model.



#### **Whatfix Engagement**

Whatfix is an online self-help digital support tool available to guide customers through the submittal and plan review process.



#### Glance

Glance is a co-browsing tool with screen sharing capabilities that allows PDD team members and online customers to collaborate online. This allows our team to assist customers with their experience in the SHAPE PHX customer portal. To initiate a Glance session, customers simply reach out to a member of our team.









One of the commitments of the Planning and Development Department's Process Improvements Initiative is to keep moving forward. This will be achieved by keeping the conversation going with our team members and development partners and rolling out new updates to our programs, processes, and codes.



#### SHAPE PHX Release 3 Go Live

The Department is hard at work preparing for the next deployment of the SHAPE PHX portal system for multi-family, commercial and industrial projects. The effort is part of Release 3 for the SHAPE PHX program and is scheduled to go live in April of 2026. Release 3 represents one of the final steps in transitioning all department functions to the SHAPE PHX system. The addition of these new projects into SHAPE PHX will eliminate the need for PDD team members to work in multiple systems and will create efficiencies in our submittal, review, and tracking procedures through an enhanced self-service portal that supports 24/7 customer access to the system. This technology base will set up PDD for continued innovation.

#### **Artificial Intelligence**

With full integration of the SHAPE PHX system near completion, the Department has begun to analyze opportunities for the integration of artificial intelligence (AI) into the submittal and review process. Workshops have been held with industry leaders to analyze the Department's operations and identify potential starting points for the utilization of AI. The Department has had tremendous success with using technology to reduce review times and find efficiencies for team members and customers. A thoughtful and strategic approach to deploying AI will position the Department to continue to be a leader in the field.

#### **Revision By Inspector Pilot Program**

In response to requests to help projects under construction address changes in the field that result in a need to modify approved plans, PDD Inspections Division is developing a Revision by Inspector (RBI) Pilot Program where field inspectors can review and approve plan revisions and avoid sending them back to the reviewers at Phoenix City Hall. The RBI Pilot Program will be applicable to projects with a limited scope of changes in the field with the potential to save time for the development team when they encounter a need to deviate from the approved plans.



#### Updates to Processes

#### Admin Review Streamlining and Standardization

As a means of providing customers a greater sense of certainty about the plan review and permitting process, the Department has been preparing updates to intake and routing procedures to "get submittals out of the queue and under review" faster. To that end, we will be establishing and publishing admin review goals for all submittals.

#### **Department Organization and Staffing Updates**

The Department went through a holistic reorganization as part of last year's process improvement effort to better position its leadership and teams to serve. In addition, the Department worked diligently to reduce its vacancies dating back to 109 in 2022, 76 in 2023, 65 in 2024 and 70 in 2025. While each of the teams become fully staffed, the Department is evaluating where resources need to focus in the coming years to support projects with significant service needs. The Department is preparing reallocations and movement of positions to strategic areas to continue to position the Department to provide the highest level of service.



#### **Department Training Program**

The Department will continue with its training initiatives aimed at providing team members with the necessary knowledge base and connections to provide the service our customers deserve. Each team will continue to receive dedicated time for technical training and cross training aimed at responding to service demands and customer needs.

### **Customer Service Initiative: Personal, Seamless, and Innovative (PSI)**

The Department has endeavored to instill a culture within team members focused on partnership and service. To that end all PDD team members completed customer service training focused on the Department's three tenets of service – Personal Seamless and Innovative. In continuing to build on this culture of partnership and service, the Department will launch a customer service initiative early next year that will aim to reduce barriers between customers and team members, with a focus on providing additional opportunities for customers to meet and collaborate with team members.

#### **Permit with Pride in Phoenix Initiative**

To celebrate the benefits of securing a building permit and to recognize everyone who takes the time to work with us, the Department will be debuting a new initiative in partnership with the Public Information Office, Phoenix Fire Department, the Phoenix Association of Realtors, the Arizona Registrar of Contractors, and other partners. The initiative will highlight the time and money saved and gained by securing a permit, but also the public health and safety benefits. The goal is to increase awareness of the benefits of securing a permit and create a culture of pride about working with the City to ensure safety, reliability, and value in the development process.



#### **Listening Sessions**

The Department will continue in the fall of 2026 to host additional listening sessions with development partners to evaluate progress on the commitments that have been made and discuss any areas where service is exceeding or not meeting expectations.



# What We Need



We are grateful for all the support our customers, the City Manager's Office and the Mayor and City Council provide us every day. As the Department continues to move forward with the improvements outlined in this report and builds on the momentum we have created through partnership and service, ongoing support will be essential, particularly for initiatives focused on cost recovery which has become increasingly important due to inflation since our fees were last adjusted.

### PDD FINANCIAL STABILITY

The development functions of the City of Phoenix Planning and Development Department (PDD) is an enterprise function, which means it receives no financial support from the City of Phoenix General Fund. It depends entirely on the revenue from plan review, permit and inspection fees to sustain that portion of the Department. Phoenix is the only municipal enterprise development services provider in Arizona and one of the few of its size in the country, with Houston being its closest enterprise department peer.

The Department's last fee update was implemented in March 2010. Since then, the Consumer Price Index has risen by over 48%, driving up costs across the board from on-call contracts and employee compensation to credit card processing fees and software licenses. These rising expenses prompted a comprehensive review and update of the Department's financial strategy. In response, the Department introduced the PDD Financial Stability Plan in 2024 to ensure long-term fiscal sustainability.

The Financial Stability Plan is structured around four areas – **Staying Current, Cost Control, Expense Recovery and Service Based Rate Setting.** 

#### **Staying Current**

- Competitive compensation to recruit and retain high performing team members
- Invest in technology for service enhancements
- Maintain value-based fee inputs, e.g. building valuation data

#### **Cost Control**

- Right size labor force: use 'on-call' contractors to navigate economic cycles
- Monitor and adapt to price changes, e.g. credit card processing
- Evaluate position control and allocations across PDD funds

#### **Recover Expenses**

- Develop revenue forecasting model based on permit activity
- Update cost / time-based fee inputs, e.g. hourly rate

# **Service Based Rate Setting**

- Conduct comprehensive Development Services Fee Study
- Align fee structure with Council priorities
- Identify non-revenue services provided

#### **Implementation**

Since the launch of the Financial Stability Plan, the Department has taken the actions below.

- Adopted a schedule for Building Valuation updates (Stay Current)
- Continued preparation for the next phase of the SHAPE PHX (Stay Current)
- Completed an audit of on-call contracts (Cost Control)
- Modified payment options to pay for bonds (Cost Control)

### **NEXT STEPS**

Last year, our engagement efforts centered on being mindful of our customers' time and resources, ensuring we pursued only what was necessary to maintain a high level of service. This fall the Department plans to engage its development partners and the Mayor and City Council regarding an update of plan review, permit and inspections fees to address expense recovery. An update of the Department's fees will ensure that staffing levels are maintained, enhanced services are provided, and the Department can continue to support the ongoing investment in Phoenix at the level that is needed.

#### **Upcoming Listening Sessions**

The Planning and Development Department (PDD) will be hosting listening sessions to connect with customers and hear their ideas. The Department invites you to participate and share your feedback, especially around innovative approaches to customer service. Your insights are essential as we shape next year's process improvement initiatives. Below are a few of the scheduled listening sessions. The Department will continue to send out notices for these sessions and any future sessions.

•	October 3, 2025	Burton Barr Central Library (Department-wide)	9:00 a.m.
•	October 14, 2025	Burton Barr Central Library	12:30 p.m.





# Appendices



### **Appendix A**

#### Planning and Development Department

#### LEADERSHIP ORG CHART





Joshua Bednarek
DIRECTOR





Helana Ruter
Historic Preservation
Officer
HISTORIC
PRESERVATION



Mary Ann Fotinos Assistant Director BUSINESS & TECHNOLOGY



Adam Miller
Growth & Infra.
Administrator
GROWTH,
INFRASTRUCTURE &
FINANCE



Jason Blakley
Assistant Director
PLAN REVIEW



Sam McAllen Assistant Director INSPECTIONS & TSMC



Ken Alexander
Deputy Director
BUILDING SAFETY



Jack Roberts
Deputy Director
INSPECTIONS



Miguel Victor
Deputy Director
SITE
DEVELOPMENT



Matthew Miles
Acting Deputy
Director
BUILDING
OFFICIAL

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Joshua Bednarek DIRECTOR joshua.bednarek@phoenix.gov 602-262-6656



### DEPARTMENT FUNCTIONS



Tricia Gomes
Deputy Director
PLANNING & ZONING
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- PHX General Plan
- Zoning Ordinance
- Rezoning Requests
- General Plan Amendments
- Boards & Commissions



Sam McAllen
Assistant Director
INSPECTIONS & TSMC
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- TSMC Project
- Building Permit Inspection Services



Helana Ruter
Historic Preservation Officer
HISTORIC PRESERVATION
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602-256-4155

- Historic Preservation
- Heritage Commission
- Design Review
- Demolition Application Review



Jack Roberts
Deputy Director
INSPECTONS
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602-501-1119

- Commercial, Civil & General Inspection Services
- Annual Facilities Program
- Communications
- DAB Admin Subcommittee
- After-Hours Noise Complaint Program



Mary Ann Fotinos
Assistant Director
BUSINESS & TECHNOLOGY
mary.ann.fotinos@phoenix.gov
602-495-7682

- Information Technology
- SHAPE PHX
- Finance Stability, Budget & Performance Measures
- Growth & Infrastructure
- Payments & Submittals / Electronic Plan Review Admin



Ken Alexander
Deputy Director
BUILDING SAFETY
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602-534-2363

- Residential & Commercial Building
- Fire New Construction
- Residential, Commercial & Fire Counters
- Pre-App & Prelim. Review
- DAB Technical Subcommittee



Jason Blakley
Assistant Director
PLAN REVIEW
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602-495-7346

- Building & Fire Plan Review
- Site Development
- Building Official
- Development Advisory Board
- Development Coordination



Miguel Victor
Deputy Director
SITE DEVELOPMENT
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- Pre-App & Prelim. Review
- Technical Appeals
- Civil Permits & Addressing
- Site Planning Counter
- Site Development Counter
- Landscape/Hillside



Joshua Bednarek DIRECTOR joshua.bednarek@phoenix.gov 602-262-6656





### DEPARTMENT FUNCTIONS



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- Financial Stability
- Growth Forecasting
- Development Impact Fee Program
- ASLD Coordination
- Infrastructure Planning
- Community Facility Districts
- Transit-Oriented Communities



Matthew Miles
Deputy Director
ACTING BUILDING OFFICIAL
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- Code Adoption & Permit Compliance
- Code Mods & Interpretations
- Alternative Materials and Methods
- Technical Code Training & QC
- Code Conflict Resolution
- Code Committees (DAB, MAG, ICC)

### Customer Service



Vacant Program Manager OMBUDSMAN

- Construction, Permitting & Development Process Navigation
- Project Status Inquiries



Renee Blakley
Economic Development
Program Manager
OFFICE OF CUSTOMER ADV.
renee.blakley@phoenix.gov
602-495-7347

- Small Business Concierge
- Adaptive Reuse Program
- Pre-project Planning & Research
- Customer Advocate
- Special Events

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PDD



PDD Contacts



Ombudsman

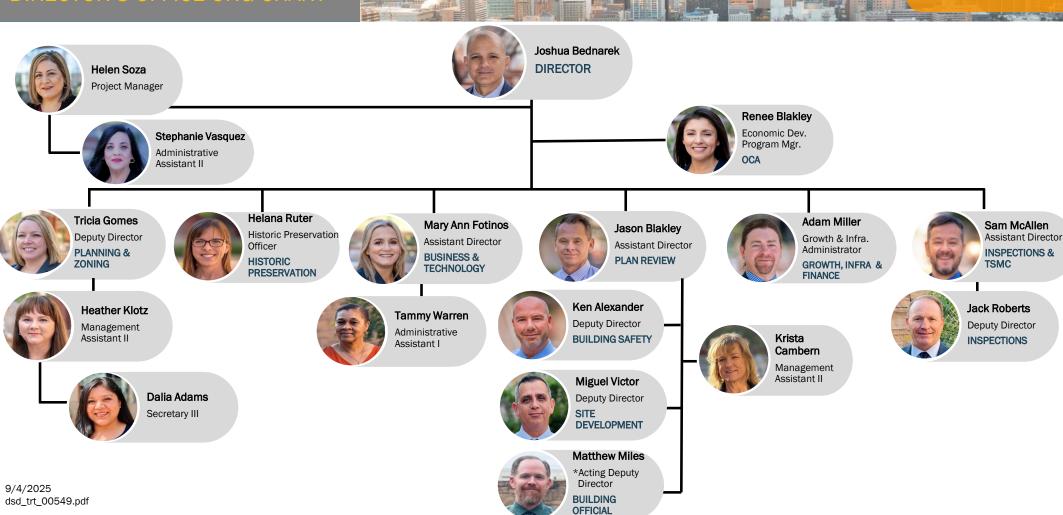


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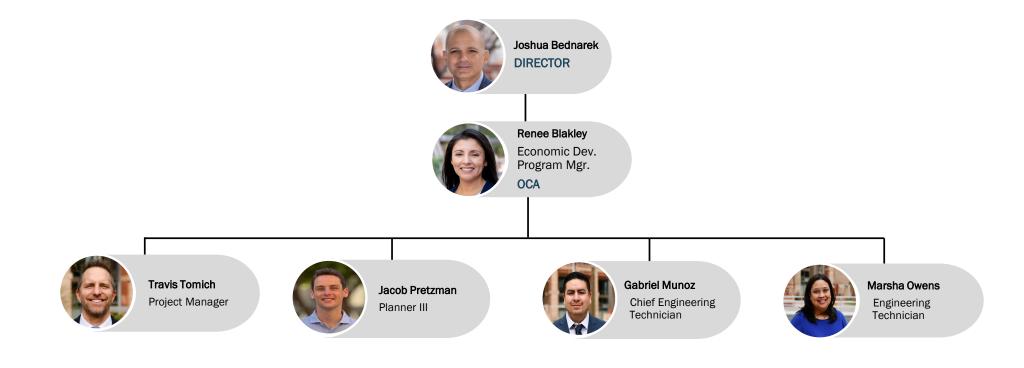
#### DIRECTOR'S OFFICE ORG CHART





# OFFICE OF CUSTOMER ADVOCACY SUPERVISOR ORG CHART

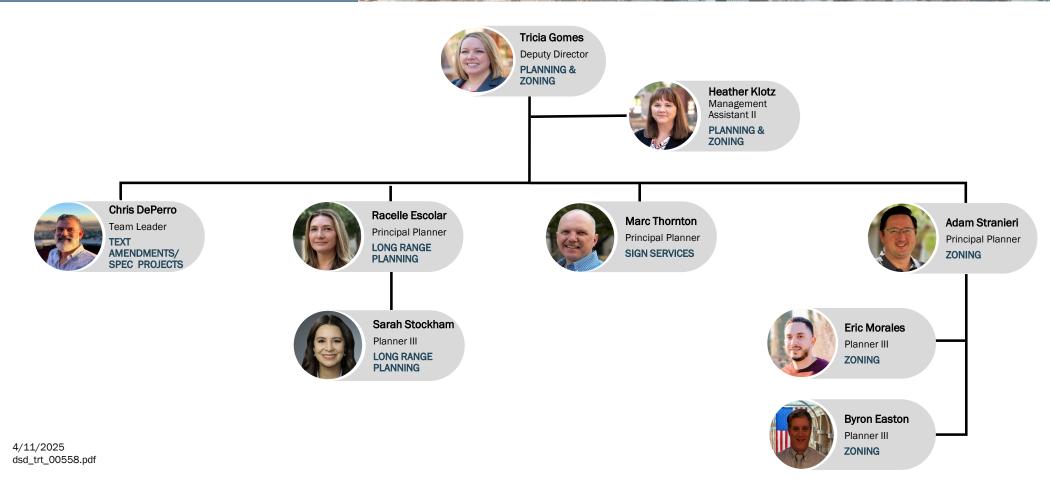




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# PLANNING AND ZONING SUPERVISOR ORG CHART





55



**Tricia Gomes DEPUTY DIRECTOR** PLANNING & ZONING DIVISION tricia.gomes@phoenix.gov 602-262-4870

### PLANNING & ZONING DIVISION. SUPERVISOR FUNCTIONS







Racelle Escolar Principal Planner LONG RANGE PLANNING racelle.escolar@phoenix.gov 602-534-2864

- Planning Commission
- Airport Zoning Commission
- Rezoning Requests
- General Plan Amendments



Adam Stranieri Principal Planner **ZONING** adam.stranieri@phoenix.gov 602-262-7142



- Zoning Counter
- Informal Interpretations
- Zoning Verification

Review

Alternative Dustproofing



Sarah Stockham Planner III LONG RANGE PLANNING sarah.stockham@phoenix.gov 602-261-8701

- Village Planning Committees
- Annexations
- Special Planning Area Admin Review
- Planned Unit Developments



**Eric Morales** Planner III ZONING eric.morales@phoenix.gov 602-262-7927

**Byron Easton** 



Group Home Registrations



Chris DePerro Team Leader TEXT AMENDMENTS/SPEC PROJ christopher.deperro@phoenix.gov 602-256-4312

- Text Amendments
- Legislative Coordinator
- Special Projects
- Design Standards Committee



Planner III ZONING byron.easton@phoenix.gov 602-262-6823



- Site Plan Conformance
- Pre-Application Meetings Administrative Temporary
- Use Permits (ATUPs) Zoning Clearance – Tobacco Oriented Retailer/Auto Title



Marc Thornton Principal Planner SIGN SERVICES marc.thornton@phoenix.gov 602-256-4242

- Wall/Ground Signs
- Billboards
- Comprehensive Sign Plans (CSPs)/Minor Amendments
- Downtown Sign Plans (MSP/DSP)



**Heather Klotz** Management Assistant II PLANNING & ZONING heather.klotz@phoenix.gov 602-534-1219

City Council Formal Support

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 Low Income Housing Tax Credit (LIHTC) Coordinator

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PDD



PDD Contacts



Planning & Zoning

# HISTORIC PRESERVATION SUPERVISOR ORG CHART





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Helana Ruter
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OFFICER
HISTORIC PRESERVATION
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### Planning and Development

# HISTORIC PRESERVATION DIVISION SUPERVISOR FUNCTIONS





Kevin Weight
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Historic Preservation Office
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602-495-7610

- Design Review Cases
- Historic Preservation Grants
- Historic Resource Surveys
- Rezoning Cases
- Planner II and III Supervision



Maura Jackson Planner III Historic Preservation Office maura.jackson@phoenix.gov 602-262-7278

- Design Review Cases
- Demolition Application Plan Review
- Historic Preservation Grants
- Planner I Supervision

#### **Historic Preservation Office**

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Phone: 602-261-8699

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Visit
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or scan QR Code



PDD



PDD Contacts



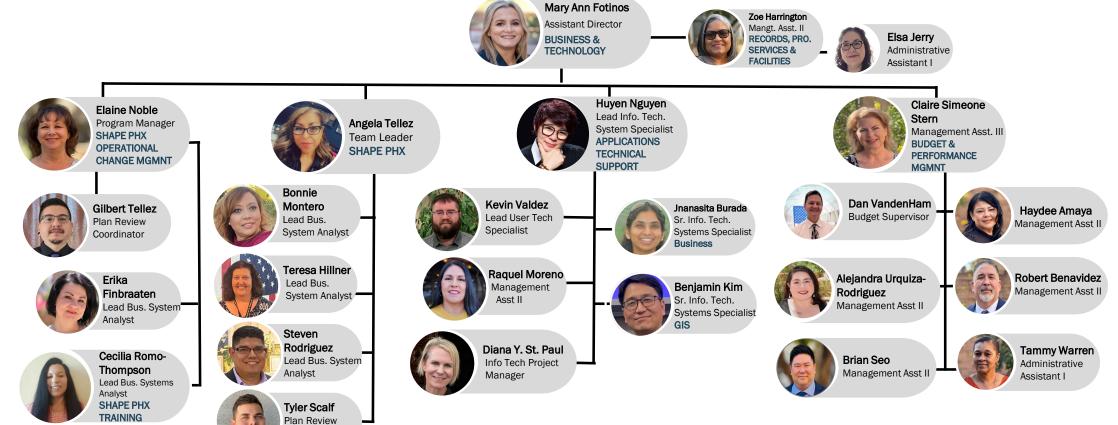
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Historic Preservation

# BUSINESS & TECHNOLOGY SUPERVISOR ORG CHART

Coordinator





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### BUSINESS AND TECHNOLOGY DIVISION SUPERVISOR FUNCTIONS



Claire Simeone-Stern Management Assistant III **BUDGET & PERFORMANCE** MANAGEMENT claire.stern@phoenix.gov

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- Budget & Audit Liaison
- Procurement & Grants
- Performance Metrics & Stats
- Self-Certification Program



Angela Tellez Team Leader SHAPE PHX OPERATIONS Angela.tellez@phoenix.gov 602-534-6389

- SHAPE PHX Project Team Leader
- Management oversight of Business Analysts and Business Leads
- Primary SHAPE PHX Liaison to Operation
- Oversight of Remedy (Help Desk) **Tickets**



Elaine Noble Program Manager SHAPE PHX OPERATIONAL CHANGE MANAGEMENT elaine.noble@phoenix.gov 602-534-7030

- SHAPE PHX OCM & Communication **Plans**
- Stakeholder Support & Engagement
- Support Change Advocate & Champion Networks



Teresa Hillner Lead Bus. Systems Analyst SHAPE PHX OPERATIONS teresa.hillner@phoenix.gov 602-534-7038

- SHAPE PHX Short-Term Rental & **Zoning Related Applications**
- Business Analyst for SHAPE PHX Release 3 (site plan, commercial,
- SHAPE PHX Enhancements. Defects & Change Requests



Benjamin Kim Sr. Info. Tech. Sys. Specialist GIS

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**Huyen Nguyen** Lead Info Tech Systems Specialist **PROGRAMMING** huven.nguven@phoenix.gov

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- GIS Manager
- Data Analysis & Map Creation
- GIS Database Management
- GIS Application and Tool Dev.
- GIS Integration with Other Sys.
- SHAPE PHX Tech Support Lead
- Continuity of Business/Legacy System Maintenance
- Management Oversight of IT Analysts/Programmers, GIS & End User Support
- Primary liaison with ITS for Enterprise activity
- SHAPE PHX Training Lead
- Kiva Training Lead
- SHAPE PHX Train-the-Trainer Program
- SHAPE PHX Curriculum & User Guides
- Records Center
- On-Call Contracts
- Telecom/Cellphones
- Facilities
- Space Planning & Reconfiguration



- technology related upgrades Special Projects
- Liaison for ITS Security Initiatives



Mary Ann Fotinos ASSISTANT DIRECTOR **BUSINESS & TECHNOLOGY** DIVISION mary.ann.fotinos@phoenix.gov, 602-495-7682



**PRESERVE** 

### BUSINESS AND TECHNOLOGY DIVISION SUPERVISOR FUNCTIONS



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- Manage Operating & CIP Budgets
- Procurement Liaison
- Audit Liaison



Andrew Wickhorst **GIS** Coordinator GIS andrew.wickhorst@phoenix.gov 602-256-4234

- GIS Data Collection & Analysis
- Map Creation and Visualization
- GIS Database Management
- **Property Records**
- Sign Posting Support



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- Application Technical Support
- KIVA Maintenance
- PDD Online Support
- SHAPE Interfaces and Certificate Renewals
- SHAPE PHX Defects Production Deployment



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- Records Management
- Oversee Public Records Counter
- Monitor Public Records Requests
- Records Control Officer



**Bonnie Montero** Lead Business System Analyst SHAPE PHX OPERATIONS bonnie.montero@phoenix.gov 602-534-5734



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Management Assistant II TECHNICAL SUPPORT raquel.moreno@phoenix.gov 602-534-7664

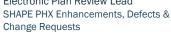


- Coordinate SHAPE PHX Iterations/business participation
- Support IT Operating & SHAPE PHX CIP Budgets
- Oversight SHAPE PHX Deliverables & Payments
- Business Investment Requests
- Manage Signage Posting Zoning Adjustment & HP
- Construction, Permitting & **Development Process Navigation**
- **Project Status Inquiries**



Steven Rodriguez Lead Business Systems Analyst SHAPE PHX OPERATIONS steven.rodriguez@phoenix.gov

- Business Analyst for SHAPE PHX Inspections Support
- Electronic Plan Review Lead
- Change Requests





PDD 61



Vacant

Program Manager

OMBUDSMAN SECTION

SHAPE PHX

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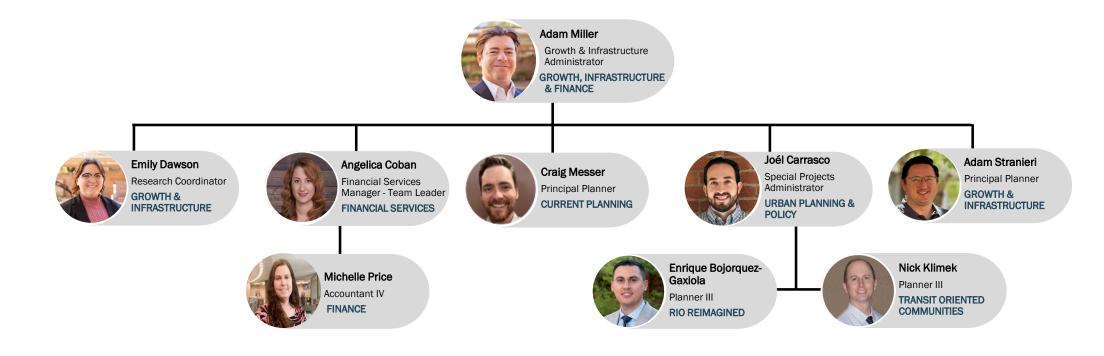
602-534-7018



PDD Contacts

# GROWTH, INFRASTRUCTURE & FINANCE SUPERVISOR ORG CHART





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Adam O. Miller **GROWTH & INFRASTRUCTURE** ADMINISTRATOR GROWTH, INFRASTRUCTURE, & FINANCE DIVISION adam.miller@phoenix.gov 602-495-7026

### Planning and Development **GROWTH, INFRASTRUCTURE &** FINANCE DIVISION SUPERVISOR **FUNCTIONS**





Adam Stranieri Principal Planner GROWTH & INFRASTRUCTURE adam.stranieri@phoenix.gov 602-262-7142

- Urban Lands Act Support
- Infrastructure Master Plan Coordination
- Development Impact Fee Program
- Infrastructure Funding and Financial Strategy
- Capital Improvement Program Review
- Growth Forecasting & Impact Analysis



**Craig Messer** Principal Planner **CURRENT PLANNING** craig.messer@phoenix.gov 602-534-7031

- ASLD Infrastructure Letters
- PCD Master Plan Administration
- Development Agreements
- Impact Fee Credit Agreements
- Community Facilities Districts



Planner III **RIO REIMAGINED** enrique.bojorquezgaxiola@phoenix.gov 602-262-6949

Joél Carrasco

602-262-6940

Special Projects Administrator

**URBAN PLANNING & POLICY** 

joel.carrasco@phoenix.gov



Rio Reimagined Planning

Enrique Bojorquez-Gaxiola

- RIO Policy Plan Creation & Adoption
- RIO Implementation Progress & Tracking
- RIO Working Group & Interdepartmental Collaboration
- Federal Regional & Local **Planning Grants**
- Department Grant Liaison



**Emily Dawson** Research Coordinator **GROWTH & INFRASTRUCTURE** emily.dawson@phoenix.gov 602-534-7032

- Growth Forecasting
- Development Tracking & Reporting
- Census & Population
- MAG POPTAC Member
- Growth Infrastructure Website
- Procurement & Contract Management



Nick Klimek Planner III TRANSIT ORIENTED COMMUNITIES nick.klimek@phoenix.gov 602-534-7696

- TOC Policy Plan Creation & Adoption
- TOC Implementation Progress & Tracking
- TOC Working Group & Interdepartmental Collaboration
- Federal, Regional & Local **Planning Grants**



Adam O. Miller **GROWTH & INFRASTRUCTURE ADMINISTRATOR** GROWTH, INFRASTRUCTURE, & FINANCE DIVISION

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### Planning and Development **GROWTH, INFRASTRUCTURE &** FINANCE DIVISION SUPERVISOR **FUNCTIONS**





**Angelica Coban** Financial Services Manager -Team Leader FINANCIAL SERVICES angelica.coban@phoenix.gov 602-495-5455

- Impact Fee Program Operations
- Fiscal Controls
- Financial Reporting
- Internal & Biennial Audit
- Rates & Fees
- Accounts Receivable, Refunds & Reconciliation



Michelle Price Accountant IV FINANCE michelle.price@phoenix.gov 602-495-0243

- Finance Administrator KIVA / SHAPE PHX
- SHAPE PHX Fees, Financial, Corrections & Reporting
- Financial Accounting & Reporting
- Reconciliations
- Year-end Deferred Revenue
- Department Revenue & Liability

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PDD



PDD Contacts



SHAPE PHX

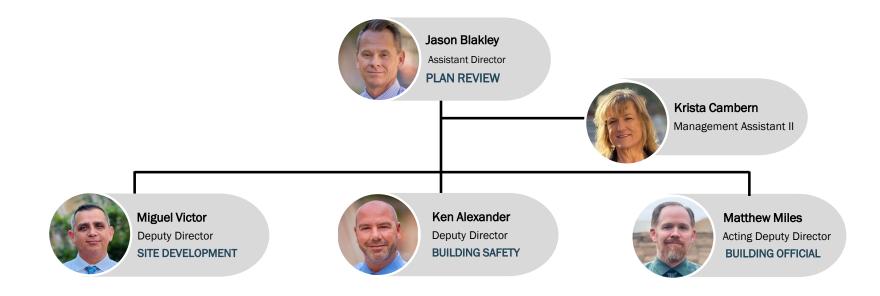


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General Plan

# PLAN REVIEW SUPERVISOR ORG CHART

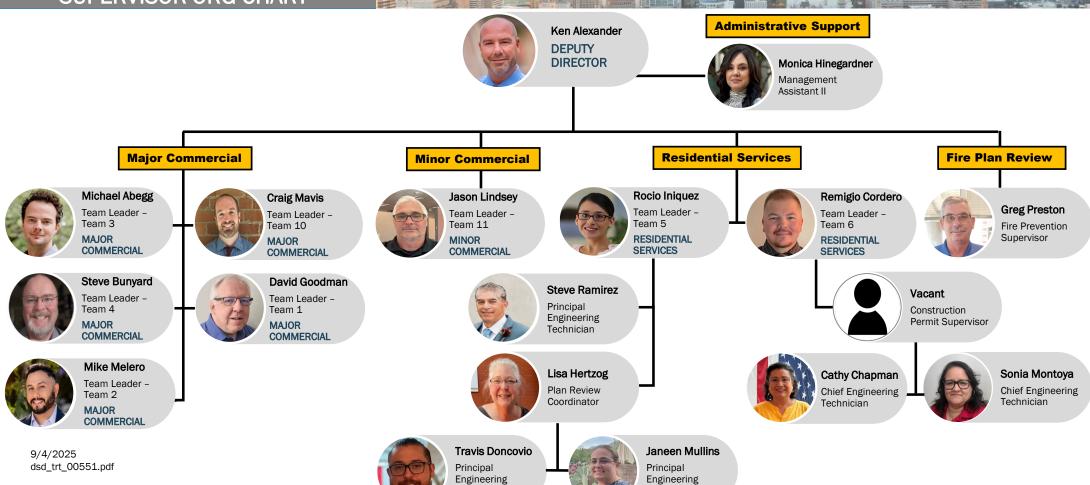




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# BUILDING SAFETY SUPERVISOR ORG CHART





Technician

Technician



Ken Alexander **DEPUTY DIRECTOR BUILDING SAFETY** ken.alexander@phoenix.gov 602-534-2363

### BUILDING SAFETY SUPERVISOR FUNCTIO





**David Goodman** Team Leader - Team 1 david.goodman@phoenix.gov 602-495-0158

Mike Melero

602-495-7445

Michael Abegg

602-495-0821

Team Leader - Team 3

michael.abegg@phoenix.gov

Team Leader - Team 2

mike.melero@phoenix.gov

- Pre-application and **Preliminary Review**
- Multi-family, Commercial Building
- Multi-disciplinary development coordination



- Building Multi-disciplinary
- development coordination
- Sports Facilities
- Low Income Housing



- Multi-Family, Commercial Building
- Multi-disciplinary development coordination
- Low-income housing
- Grand Canyon University



602-262-7229

Rocio Iniquez

602-495-0256

Remigio Cordero

602-495-7163

Team Leader - Team 6

remigio.cordero@phoenix.gov

Team Leader - Team 5

rocio.iniquez@phoenix.gov

Pre-app and Preliminary Review

- New Residential Subdivisions
- New Multi-family developments designed to the IRC (townhomes and duplexes)
- Residential Counter and Plan Review



- Standard plot plan, pool and photovoltaic review and permitting
- Liaison for City and SRP Fee Title Coordination
- Subdivision Committee Tech Review



Craig Mavis Team Leader - Team 10 craig.mavis@phoenix.gov

- Pre-app and Preliminary Review
- Downtown/Infill Development plan review
- Multi-family, Commercial Building
- Multi-disciplinary development
- coordination



Steve Bunyard Team Leader - Team 4 steve.bunyard@phoenix.gov 602-495-0959

- Pre-application and Preliminary Review
- TSMC Semiconductor plant and supplier sites.
- All TSMC related permitting activities.
- Multi-disciplinary development
- coordination



Jason Lindsey Team Leader - Leader 11 jason.lindsey@phoenix.gov 602-256-3572

- Pre-app and Preliminary Review
- Minor Commercial Projects
- Multi-disciplinary development coordination
- Management of Commercial Services Counter
- Self-Certification Program



Ken Alexander
DEPUTY DIRECTOR
BUILDING SAFETY
ken.alexander@phoenix.gov
602-534-2363

# BUILDING SAFETY SUPERVISOR FUNCTIONS





Lisa Hertzog Plan Review Coordinator lisa.hertzog@phoenix.gov 602-495-0231

 Residential Plan Review Coordinator over Residential Counter and Plan Review Teams



Steve Ramirez
Principal Engineering
Technician
steve.ramirez@phoenix.gov
602-262-6869

- Residential Plan Reviewers and Residential Inspectors Liaison
- Residential Counter
- Back up to PET supervisors with Permit Reinstatements and Extensions



**Vacant** Const. Permit Supervisor

- Supervises Chief
   Engineering Technicians
- New standard home permits for subdivisions
- Solar reviews and permits
- Pool reviews and permits



Sonia Montoya Chief Engineering Technician sonia.montoya@phoenix.gov 602-534-8106

- Engineering Tech Supervisor
- New Custom and Standard Pool Permits
- Solar Review and Permit
- Minor Residential Permits
- Back up Supervisor for Senior Engineering Techs for Standard
- Home Permits for Subdivisions



Travis Doncovio
Principal Engineering
Technician
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602-534-1180

- Residential Plan Review Supervisor
- Residential Counter Supervisor
- IRC Technical Lead



Cathy Chapman
Chief Engineering Technician
cathy.chapman@phoenix.gov
602-534-8108

- Pre-app and Preliminary Review
- Downtown/Infill Development Plan Review
- Multi-family, Commercial Building
- Multi-disciplinary Development
- Coordination
- Fire Plan Review Team Supervisor
- Fire Plan Review of Fire Sprinklers, Fire Alarms, Underground fire lines, Kitchen Hoods, CO2 beverage system, High piled storage, Paint booths (special systems),
- Emergency access and Gates



Janeen Mullins
Principal Engineering
Technician
janeen.mullins@phoenix.gov
602-534-3446

- Residential Plan Review Supervisor
- Residential Counter Supervisor
- IRC Technical Lead



Greg Preston
Fire Prevention Supervisor
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602-534-2639



Ken Alexander **DEPUTY DIRECTOR BUILDING SAFETY** ken.alexander@phoenix.gov 602-534-2363

### BUILDING SAFETY SUPERVISOR FUNCTIO





Monica Hinegardner Management Assistant II monica.hinegardner@phoenix.gov 602-495-7462

- Plan Review Admin Section Supervisor
- Extended Construction Hours Permit and Afterhours Construction Noise Complaint Program
- Development Advisory Board (DAB) - Technical Subcommittee Support
- Plan Review Quality Control Program



Robert Martinez Principal Engineering Technician robert.martinez@phoenix.gov 602-534-1846

- PAPP, FACT, PRLM scheduling
- Minor Site Plans-Paper Ssubmittals
- Lot Division Paper Submittals
- RPDR Paper Ssubmittals, Commercial Assignments, Civil Notifications—paper submittals, Single Instrument Dedication, Landscape Prelog, permits and administrative tasks
- Abandonments Prelog and administrative tasks



Crystal Rosa-Duran Administrative Assistant I crystal.rosa-duran@phoenix.gov 602-534-5059

- Technical Appeals Admin Support
- **Extended Construction Hour** Permit App Requests
- City Manager's Representative - Technical Support
- Hearings Admin Support
- Pre-application and Preliminary Reports



PDD



PDD Contacts



Commercial & Multi-family



Residential

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or scan QR Code

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#### SITE DEVELOPMENT SUPERVISOR ORG CHART





Miguel Victor Deputy Director SITE DEVELOPMENT



Alyssa Neitzel Administrative Asst I SITE PLANNING



**David Neal** Principal Planner SITE PLANNING



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Kasandra Zobrist Planner III SITE PLANNING



Michael Eagan Principal Landscape Architect LANDSCAPE





**Dustin Waters** Plan Review Coord. **ELECTRONIC PLAN REVIEW & PAYMENTS &** SUBMITALLS



Keith Kesti **Engineering Manager CIVIL PLAN REVIEW** 



HILLSIDE/ LANDSCAPE



Logan Wood Principal Eng. Tech SELF-CERTIFICATION



Alma Quintana Chief Eng. Tech **SELF-CERTIFICATION** 



Renee Bunnell Principal Eng. Tech. CIVIL PERMITS, WATER SERVICES, **ADDRESSING** 

Jennifer Cooper

Plan Review Coord.



Don Gerkin Civil Eng. III **CIVIL PLAN REVIEW** 



Alex Hernandez Plan Review Coord. **CIVIL PLAN REVIEW** 



Danielle Bohannan Principal Planner SITE PLANNING



**Aracely Herrera** Planner III SITE PLANNING



Mona Lovett Chief Eng. Tech **PAYMENTS & SUBMITTALS** 

Rene Flores

**PAYMENTS &** 

**SUBMITTALS** 

Principal Eng. Tech



Shawn Lauridsen Principal Eng. Tech **ELECTRONIC PLAN REVIEW** 



Frank Aguilar III Principal Eng. Tech **ELECTRONIC PLAN** REVIEW



Vacant Chief Eng. Tech **ELECTRONIC PLAN REVIEW** 



**Derek Fancon** Traffic Eng. III TRAFFIC REVIEW



**Heather Finden** Program Manager STORMWATER POST-CONSTRUCTION



Miguel Victor DEPUTY DIRECTOR SITE DEVELOPMENT miguel.victor@phoenix.gov 602-534-7643

# SITE DEVELOPMENT SUPERVISOR FUNCTIONS





Danielle Bohannan
Principal Planner
SITE PLANNING
danielle.bohannan@phoenix.gov
602-534-6052

- Site Planning Counter
- Pre-App & Prelim Review
- ProjectDox Site Review
- Major Commercial Site Review
- Temporary Homeless Shelters



David Neal
Principal Planner
SITE PLANNING
david.neal@phoenix.gov
602-534-7365

- Site Planning Supervisor
- Pre-app Project
   Submittals
- Master Plan Coordinator (PCD/PUD/CFD)
- Arizona State Land
   Department Coordination
- Abandonment Process



- Committee Liaison
- Special Projects
- Site Development TRT Liaison



Aracely Herrera
Planner III
SITE PLANNING
aracely.herrera@phoenix.gov
602-534-0138

- Major Commercial Site Plan Review
- Subdivision Site Plan Review
- Site Planning Counter



Kasandra Zobrist
Planner III
SITE PLANNING
kasandra.zobrist@phoenix.gov
602-534-1187



Michael Eagan
Principal Landscape Architect
LANDSCAPE
michael.eagan@phoenix.gov
602-495-7682



- ProjectDox Site Review Coordinator
- Minor Commercial Site Review
- Landscape/Hillside Permits
- GIS, LID & Sustainable Dev.
- Contract Reviewer
- Construction Administration
- Landscape/Hillside/Site
- Prelim & Landscape Reviews



Amanda Leon
Planner III
HILLSIDE/LANDSCAPE
amanda.leon@phoenix.gov
602-262-7383

- Hillside Review
- Design Review Committee Coordinator
- TSMC Site Planning
- Major Commercial Review



Derek Fancon
Traffic Engineer III
TRAFFIC REVIEW
derek.fancon@phoenix.gov
602-534-6316

- Street Infrastructure & Dedication Requirements
- Access Management
- Parking Review
- Subdivision Street Layout Review
- Paving Plan Review



Miguel Victor DEPUTY DIRECTOR SITE DEVELOPMENT miguel.victor@phoenix.gov 602-534-7643

# SITE DEVELOPMENT SUPERVISOR FUNCTIONS





Dustin Waters
Plan Review Coordinator
ELECTRONIC PLAN REVIEW
& PAYMENTS & SUBMITALLS
dustin.waters@phoenix.gov
602-534-0849

- Payments & Submittals
- Administrative Processing
- Internal and External Support
- Development Center



Garrick Gene
Chief Engineering Tech
ELCTRONIC PLAN REVIEW
garrick.gene@phoenix.gov
602-534-7017

- Self Certification
- TSMC Admin Support
- Electronic Plan Review
- Plan Review Training
- SB 1598 Quality Control



Logan Wood Principal Engineering Tech SELF-CERTIFICATION logan.wood@phoenix.gov 602-534-6509

- Electronic Plan Review
- Internal and External Support
- Admin Processing
- Quality Control
- Application Support



Vacant
Principal Engineering Tech
ELECTRONIC PLAN REVIEW

- Electronic Plan Review
- ShapePhx Liaison
- ShapePhx Business Processing
- ShapePhx Training



Alma Quintana Chief Engineering Tech SELF-CERTIFICATION alma.quintana@phoenix.gov 602-534-3409

- Electronic Plan Review
- Internal/External Support
- Admin Processing
- Quality Control
- Application Support



Rene Flores Principal Engineering Tech PAYMENTS & SUBMITTALS rene.flores@phoenix.gov 602-534-7399

- Payments & Submittals
- Development Center
- Paper Submittal Intake
- Permit Issuance
- Internal/External Customer Service



Frank Aguilar III
Principal Engineering Tech
ELECTRONIC PLAN REVIEW
frank.aguilarIIIn@phoenix.gov
605-534-2368

- Self Certification
- TSMC Admin Support
- Electronic Plan Review
- Plan Review Training
- SB 1598 Quality Control



Mona Lovett
Chief Engineering Tech
PAYMENTS & SUBMITTALS
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602-534-2732

- Payments & Submittals
- Development Center
- Paper Submittal Intake
- Permit Issuance
- Internal/External Customer Service



Miguel Victor DEPUTY DIRECTOR SITE DEVELOPMENT miguel.victor@phoenix.gov 602-534-7643

# Planning and Development

# SITE DEVELOPMENT SUPERVISOR FUNCTIONS





Keith Kesti Engineering Manager CIVIL PLAN REVIEW keith.kesti@phoenix.gov 602-534-1836

Plan Review Coordinator

jennifer.cooper@phoenix.gov

Principal Engineering Tech

**CIVIL PERMITS, WATER** 

SERVICES, ADDRESSING

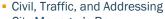
renee.bunnell@phoenix.gov

Jennifer Cooper

602-534-6125

Renee Bunnell

602-534-3653



- City Manager's Rep.
- Storm Water Quality
- ADEQ Health Delegate
- MAG Workgroup Committee
- Civil Contract Review



- Water/Sewer Services
- Addressing
- Small Plan Review
- Bonding



- Water/Sewer Services
- Addressing
- Small Plan Review
- Bonding



- Water/Sewer Services
- Addressing
- Small Plan Review
- Bonding



Don Gerkin Civil Engineer III CIVIL PLAN REVIEW donald.gerkin@phoenix.gov 602-262-6109

Alex Hernandez

602-534-7395

CIVIL PLAN REVIEW

Plan Review Coordinator

alex.hernandez@phoenix.gov



- Grading & Drainage Plan Review
- Water & Sewer Plan Review
- Plats, Dedications and Abandonments
- Technical Appeals for Grading and Drainage



- Grading & Drainage Plan Review
- Water & Sewer Plan Review
- Plats, Dedications and Abandonments



- City Facility Post-Construction Control Inspections
- GSI
- MS4 Permit Liaison
- Public Education and Outreach



Vacant
Plan Review Coordinator
CIVIL PERMITS, WATER
SERVICES, ADDRESSING



Heather Finden
Program Manager
STORMWATER POSTCONSTRUCTION
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602-534-7130

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PDD



PDD Contacts



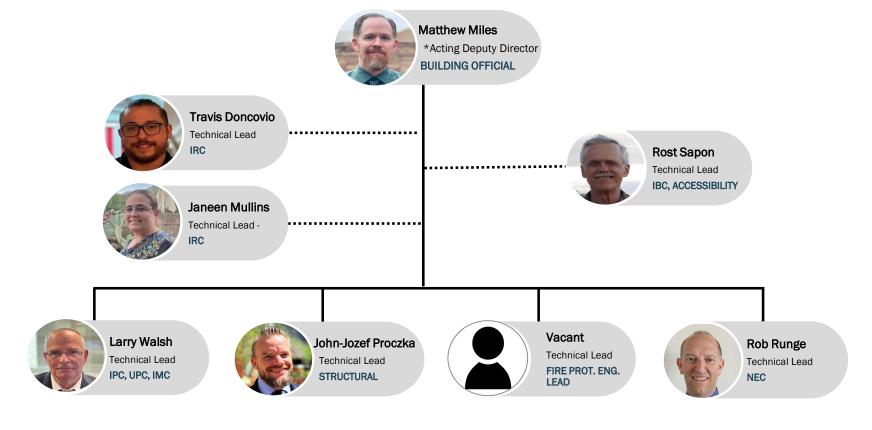
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Site

### Planning and Development Department

## BUILDING OFFICIAL SUPERVISOR ORG CHART





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**Matthew Miles** \*ACTING DEPUTY DIRECTOR **BUILDING OFFICIAL** matthew.miles@phoenix.gov 602-495-0464

# Planning and Development **BUILDING OFFICIAL** SUPERVISOR FUNCTIONS





Larry Walsh Technical Lead - IPC, UPC, IMC

larry.walsh@phoenix.gov 602-534-7037



- PLMB/MECH Training
- PLMB/MECH Review QC
- PLMB/MECH TRT Doc



Janeen Mullins Technical Lead - IRC janeen.mullins@phoenix.gov 602-534-3446

- IRC Interpretations/Code Modifications
- IRC Training
- Residential Review OC
- IRC TRT Doc



Rob Runge Technical Lead - NEC robert.runge@phoenix.gov 602-256-3556

- Electrical Interpretations/Code Modifications
- NEC Training
- Electrical Review OC
- NEC TRT Doc



Travis Doncovio Technical Lead - IRC travis.doncovio@phoenix.gov 602-534-1180

- IRC Interpretations/Code Modifications
- IRC Training
- Residential Review QC
- IRC TRT Doc



John-Jozef Proczka Technical Lead -STRUCTURAL John-Jozef.Proczka@phoenix.gov 602-534-7329

- Structural Interpretations/Code Modifications
- Structural Training
- Structural Review QC
- Structural TRT Doc



Vacant Technical Lead - FIRE PROT. ENG. LEAD

- Liaison with Fire Marshal
- Life safety Review TRT Doc
- Life Safety Interpretations/Code Modifications

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**OUESTONS?** 

Email:

Building.official@phoenix.gov







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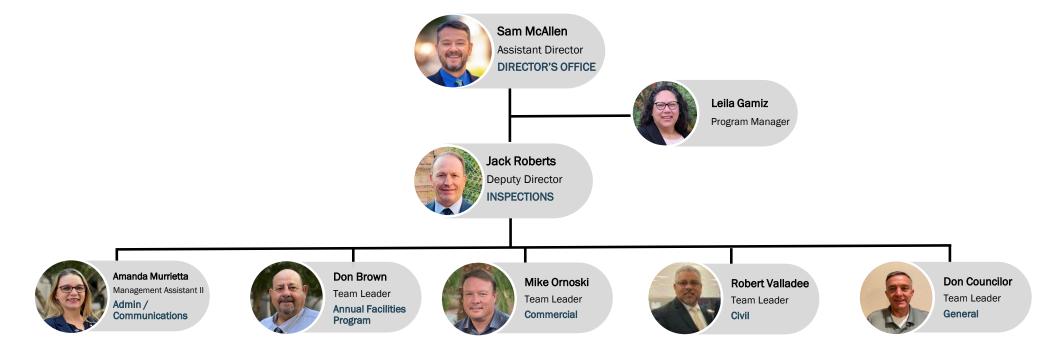
PDD

PDD Contacts Building Codes

### Planning and Development Department

### INSPECTIONS & TSMC SUPERVISOR ORG CHART





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Sam McAllen ASSISTANT DIRECTOR INSPECTIONS & TSMC samuel.mcallen@phoenix.gov 602-534-9051

# Planning and Development INSPECTIONS & TSMC SUPERVISOR FUNCTIONS





Jack Roberts
Deputy Director
INSPECTONS
602-501-1645

- Commercial, Civil & General Inspection Services
- Annual Facilities Program
- Communications
- DAB Admin Subcommittee
- After-Hours Noise Complaint Program

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PDD



PDD Contacts

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### Planning and Development Department

### **INSPECTIONS** SUPERVISOR ORG CHART





Jack Roberts **Deputy Director INSPECTIONS** 



Amanda Murrietta Management Assistant II Admin / Communications



Don Brown Team Leader **Annual Facilities** Program



Mike Ornoski Team Leader Commercial



**Robert Valladee** Team Leader Civil



Joe Lartz

**Don Councilor** Team Leader General

Maria Padilla **Chief Engineering** 



**Brad Mecham** Structural



Mike Lugo Plumbing & Mechanical Field Supervisor

James Stefaniak

Field Supervisor

**Brian Truncellito** 

Electrical

Structural



Kris Hedlund Backflow Field Supervisor

**Dominic Dominguez** 

**Field Supervisor** 

Jimmy Barnard

Field Supervisor

**Field Supervisor** 

**Daniel Casados** 

**Field Supervisor** 

Juan Flores

Northwest

Southeast

Northeast



Zone 1 Field Supervisor Field Supervisor



**Kevin Barthel** Zone 2 Field Supervisor



Jonathan Cornell Zone 3



Field Supervisor



Zone 4 Field Supervisor



Zone 5

Scott Kirk



Raul Rocha



Field Supervisor



Ruben Aceves Non-Permitted Construction Supervisor



Field Supervisor



Israel Elizalde Plumbing / Mechanical



Dave Sanchez Electrical Field Supervisor





**Elena Waller** AFP Admin **Chief Engineering** 



Loretta Richards Fire Supervisor Field Supervisor



**Dustin Schroff** Permit By Inspection Field Supervisor



Southwest



Ramon Lopez Field Supervisor



Jack Roberts
Deputy Director
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jack.roberts@phoenix.gov
602-501-1119

# Planning and Development INSPECTIONS DIVISION SUPERVISOR FUNCTIONS





Don Brown
Team Leader
Annual Facilities Program
don.brown@phoenix.gov
602-309-3080

- Annual Facilities Program
- Elevator Inspections and Plan Review
- Building Maintenance Registration
- Major Special Events



Amanda Murrietta
Management Assistant II
Administration & Communications
amanda.murrietta@phoenix.gov
602-534-7956

- Administration Team Supervisor
- Communications
- Fleet
- DAB Admin Subcommittee
- After-Hours Noise Complaints
- Budget Liaison



Mike Ornoski Team Leader Commercial mike.ornoski@phoenix.gov 602-501-1645

- Commercial Team Lead
- Manage Commercial Inspection Disciplines within Multi-family, Industrial and Commercial Developments



Maria Padilla
Chief Engineering Tech
Communications
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602-262-7866

- Communications
- Inspections
- Special Inspectors
- Radio Line
- Payments
- Journevman



Robert Valladee
Team Leader
Civil
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602-501-1345

- Civil Team Lead
- Technical Reviews and Recommendations
- Development Projects -Technical Guidance on Design Standards
   Compliance, MAG, City Codes and Ordinance Requirements



Brad Mecham Structural Field Supervisor Annual Facilities Program brad.mecham@phoenix.gov 602-448-1952

- AFP Inspections
- Structural Code consistency for AFP
- AFP Liaison for SHAPEPHX
- AFP Structural training



Don Councilor
Team Leader
General
don.councilor@phoenix.gov
602-501-0699

- Residential Inspections Team Lead
- Remote Video Inspections
- Non-Permitted Construction
- After-Hours Noise Complaints
- Customer Service Team



Israel Elizalde
Plumbing/Mechanical
Field Supervisor
Annual Facilities Program
israel.elizalde@phoenix.gov
602-908-1068

- AFP Inspections
- Plumbing/Mechanical (P/M)
   Code consistency for AFP
- Vehicle coordination AFP
- AFP P/M training



Jack Roberts
Deputy Director
INSPECTIONS
jack.roberts@phoenix.gov
602-501-1119

# Planning and Development INSPECTIONS DIVISION SUPERVISOR FUNCTIONS





Dave Sanchez
Electrical Field Supervisor
Annual Facilities Program
david.m.sanchez@phoenix.gov
602-803-6681

- AFP Inspections
- Electrical AFP Code consistency
- AFP Contract Inspections
- AFP Electrical training



James Stefaniak
Electrical Field Supervisor
Commercial
james.stefaniak@phoenix.gov
602-448-1990

- Electrical Field Inspectors Supervisor
- Commercial Electrical Inspections - Multi-family, Industrial and Commercial Developments
- Streetlight Program



Dennis Beck Elevator Field Supervisor Annual Facilities Program dennis.beck@phoenix.gov 602-501-1329

- Elevator & Escalator Inspections Field Supervisor
- Elevator Modernization Plan Reviews/Acceptance Tests
- Elevator Liaison for SHAPEPHX



Brian Truncellito
Structural Field Supervisor
Commercial
brian.truncellito@phoenix.gov
602-501-0138

- Structural Field Inspectors Supervisor
- Technical Lead Development Projects TCO
- Commercial Structural Inspections - Multi-family, Industrial, and Commercial Developments



Elena Waller
Administration
Annual Facilities Program
elena.waller@phoenix.gov
602-534-6431

- Annual Facilities Program Registrations
- Building Maintenance Program Registrations
- Annual Facilities Program Counter



Loretta Richards
Fire Supervisor
Commercial
loretta.richards@phoenix.gov
602-513-3121



- Commercial Fire Inspections within Multi-family, Industrial and Commercial Developments
- Permit By Inspection (PBI) Field Supervisor
- Commercial Plan Review & Inspections - Multi-Discipline/Combination
- Fire, Wind, Water Damage Permits
- Demolition Permits
- INSP & TIBU Permits



Mike Lugo Plumbing/Mechanical Field Supervisor Commercial mike.lugo@phoenix.gov 602-531-0461

- Plumbing/ Mechanical Field Inspectors Supervisors
- Commercial P&M Inspections - Multi-family, Industrial and Commercial Developments



Dustin Schroff
Permit By Inspection
Field Supervisor
Commercial
dustin.schroff@phoenix.gov
602-989-7114



Jack Roberts
Deputy Director
INSPECTIONS
jack.roberts@phoenix.gov
602-501-1119

# Planning and Development INSPECTIONS DIVISION SUPERVISOR FUNCTIONS





Kris Hedlund
Backflow Field Supervisor
Civil
kris.hedlund@phoenix.gov
602-663-2712



- Site Surveys
- Backflow Prevention Assembly Test Report Database
- Water Services Department Liaison



 Inspections, Plan Reviews, Field Revisions, As-built Reviews, Temporary Certificate of Occupancy (TCO) & Certificate of Occupancy (C of O)



- TSMC Project
- Inspections, Plan Reviews, Field Revisions, As-built Reviews, Temporary Certificate of Occupancy (TCO) & Certificate of Occupancy (C of O)
- Southeast Civil/Site Inspections
   Field Supervisor
- Downtown Phoenix, Arcadia, and Ahwatukee
- Inspections, Plan Review, Field revisions, Temporary Certificate of Occupancy (TCO) & Full Occupancy



Ramon Lopez
Southwest Field Supervisor
Civil
ramon.lopez@phoenix.gov
602-448-1944

- Southwest Civil/Site
   Inspections Field Supervisor
- Inspections, Plan Reviews, Field Revisions, As-built reviews, Temporary Certificate of Occupancy (TCO) & Certificate of Occupancy (C of O)



Jimmy Barnard
Northeast Field Supervisor
Civil
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602-501-2268



Joe Lartz
Zone 1 Field Supervisor
General
joe.lartz@phoenix.gov
602-320-3127

- General Inspections Zone 1
   Field Supervisor
- Residential Inspections
- Customer/Gen. Inspector
   Dissent Resolution



Juan Flores
Northwest Field Supervisor
Civil
juan.flores@phoenix.gov
602-206-8783



Kevin Barthel
Zone 2 Field Supervisor
General
kevin.barthel@phoenix.gov
602-908-1195

- General Inspections Zone 2
   Field Supervisor
- Residential Code Compliance
- Customer/Gen. Inspector
   Dissent Resolution
- Liaison for SHAPEPHX and Customer Portal



- Daily Inspection Requests Routing/Assignment-Gen. Inspections Zone 3
- Customer/Gen. Inspector
   Dissent Resolution
- General Inspections Training



Daniel Casados Southeast Field Supervisor Civil daniel.casados@phoenix.gov 602-309-1344



Jonathan Cornell
Zone 3 Field Supervisor
General
jonathan.cornell@phoenix.gov
602-501-1206



Jack Roberts
Deputy Director
INSPECTIONS
jack.roberts@phoenix.gov
602-501-1119

# Planning and Development INSPECTIONS DIVISION SUPERVISOR FUNCTIONS





Raul Rocha Zone 4 Field Supervisor General raul.rocha@phoenix.gov 602-501-1620



- Residential Inspection
- RPBI Field Plan Review Training
- Residential BCE/Inspector Training
- Customer Service/Permit Status Inquiries



Dominic Dominguez
Plan Review Coordinator
Civil
dominic.dominguez@phoenix.gov
602-316-0578

- Southeast Civil/Site Inspections Field Supervisor
- Downtown Phoenix, Arcadia, and Ahwatukee
- Inspections, Plan Review, Field revisions, Temporary Certificate of Occupancy (TCO) & Full Occupancy



Scott Kirk
Zone 5 Field Supervisor
General
scott.kirk@phoenix.gov
602-989-7134

- General Inspections Zone 5
   Field Supervisor
- Building Safety Coordinator
- Customer Service Coordinator
- Residential Electrical Liaison
- Residential Solar Liaison
- Residential Generator Liaison



Ruben Aceves
Non-Permitted Construction
General
ruben.aceves@phoenix.gov
602-390-8281

- Non-Permitted Construction Investigations
- Code Enforcement
- Construction, Permitting & Development Process Navigation
- Imminent Hazard Inspections
- Interdepartmental Investigations/ Inspections
- Court Citation Proceedings

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PDD



PDD Contacts



Inspections

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# Appendix B



# **Vision**

Partners in planning, preserving and developing a safe, vibrant and well-designed city.

# Mission

Preserve, shape and build Phoenix through outstanding service, engagement and innovation.

# **Service Commitments**

- erve as a leader to develop a city through continuous advancement of policy, codes, processes, and technology.
- nsure building safety, preservation, and planning are at the forefront of all we do.
- einforce a culture of respect and collaboration.
- alue and deliver personal, seamless, and innovative service.
- mpower a professional, proficient, and dedicated department of civil servants.



# **What Is the Proposal?**

Bi-weekly training: 1st and 3rd Wednesday of the month beginning August 20, 2025 – June
 26. 2026

# Focus Areas

- 2 hrs. training each month
- 24 hrs.department-wide training per year

### 24 hrs

## **Cross Training**

- Teams meet with other teams to discuss challenges
- Develop processes and procedures

## 24 hrs

## **Technical Training**

- Teams provide technical training within their teams
- Teams discuss processes/procedures with new and existing team members to ensure consistency across teams

## **How Will We Accomplish This?**

- 8:00 9:00 a.m. team member training
- Close counters for 30 minutes (8:30 9:00 a.m.)
- 1 hour impact to appointment scheduling each month
- Notice to customers emailed and posted at counters 2 weeks in advance
- Qmatic online appointment scheduling will restrict appointments before 9:00 am for each scheduled training session



## **Training Schedule**

#### **Agendas**

 Each team will develop agenda items prior to each training session so that team members are prepared to participate in discussions

#### **Coordination Meetings w/Partner Departments**

- PDD has standing monthly collaborative meetings w/Fire, Streets and Water Services departments to share information and discuss updates to policies and procedures
- Information will be shared with team members at technical training sessions



In-Team Technical Training related to:

- Codes
- Ordinances
- Established policies and procedures
- Discussions from coordination meetings w/partner departments



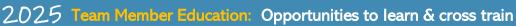
Cross-Training between different teams and disciplines:

- Collaboration with other teams
- Update/Refinement of existing policies and procedures
- Technology implementation
- Upgrades and New Programs / Systems

# **Appendix D**



# **PDD Process Improvements**







# Director's Cup S C O R E S H

S H E E T

Name		
Division Section		
Attend training opportunities to earn points. Total maximum points: 100		
Cross Training (maximum points – 40) – Individual	Points	Supervisor Approved
□ Attend at least one PDD Learning Session in 2025 on any of the respective sections to be offered in person. Sign up in PHXYou.	<b>15</b>	
■ Attend at least two cross training exercises during 2025 where one of the respective teams meets, does a ride-along, or some other collaborative activity with two different teams.	<b>15</b>	
Attend any PDD held public meeting, hearing, or HP Trivia night (Training section will post upcoming PDD public meetings on training page https://cityofphoenix.sharepoint.com/sites/pdd/collab/orgdev	10	
□ Other cross training:		
Technical Training (maximum points – 40) – Team	Points	Supervisor Approved
Technical Training (maximum points – 40) – Team  Each of the Department leads will ensure that all their respective teams receive a minimum of 10 hours of technical training through a variety of methods. Technical training includes training to better understand your role and may include:	Points	Supervisor Approved
Each of the Department leads will ensure that all their respective teams receive a minimum of <b>10 hours</b> of technical training through a variety of methods. Technical	Points 5	Supervisor Approved
Each of the Department leads will ensure that all their respective teams receive a minimum of <b>10 hours</b> of technical training through a variety of methods. Technical training includes training to better understand your role and may include:	Points  5  5	Supervisor Approved
Each of the Department leads will ensure that all their respective teams receive a minimum of <b>10 hours</b> of technical training through a variety of methods. Technical training includes training to better understand your role and may include: <ul> <li>Webinars Name:</li> </ul>	Points  5  5  5	Supervisor Approved
Each of the Department leads will ensure that all their respective teams receive a minimum of 10 hours of technical training through a variety of methods. Technical training includes training to better understand your role and may include:  Webinars Name:  Team meetings with technical / training items on the agenda	5 5 5	Supervisor Approved
Each of the Department leads will ensure that all their respective teams receive a minimum of 10 hours of technical training through a variety of methods. Technical training includes training to better understand your role and may include:  Webinars Name: Team meetings with technical / training items on the agenda Conferences (use EDF funds, unless dept. budgeted training)	5 5 5	Supervisor Approved
Each of the Department leads will ensure that all their respective teams receive a minimum of 10 hours of technical training through a variety of methods. Technical training includes training to better understand your role and may include:  Webinars Name: Team meetings with technical / training items on the agenda Conferences (use EDF funds, unless dept. budgeted training) Participation in department led training (i.e., Legal Training)	5 5 5	Supervisor Approved



# PDD Process Improvements







Name \_

# Director's Cup S C O R E

S H E E T

Division	Section		
Teambuilding (maximum poin	ts – 20) – <mark>Individual</mark>	Points	Supervisor Approved
Participation in any of the following	department events:		
☐ Inspections BBQ / Potluck in Ma Deputy in Inspections will lead.	y at 438 Building: This is new event, that the new	10	
<ul> <li>Department Trivia in October: The Director's Office will lead for the</li> </ul>	is is a new event that will be held in October that the first year.	10	
Other department lead teambuil	lding event:		
	Total Points (Cross Training, Technical training, T	eambuilding)	

#### **Learn more:**



<u>Director's Cup</u> <u>Training Program</u>

## **Department Leads**

- Management Team
- Human Resources
- Information Technology
- Budget
- Planning and Zoning & Signs
- Historic Preservation
- Growth & Strategy
- Building & Fire
- Site Development
- Building Official
- Inspections

Joshua Bednarek

**Amy Handley** 

Huyen Nguyen

Claire Simeone-Stern

Tricia Gomes

Helana Ruter

Adam Miller / Angelica Coban

Ken Alexander

Miguel Victor

JJ Proczka

**Jack Roberts** 

## **Appendix E**



## 2025 Learning Sessions

#### March - Assembly Rooms

Topic: Planning, Zoning, Signs and Special Projects (PDD161)

Div/Section: Planning & Zoning
Presenters: Tricia Gomes
Date: 3/17 Time: 10:00 a.m.

2nd Date: 3/28 2nd Time 9:00 a.m.

#### April - Calvin Goode, 10th Fl, Coronado Rm

Topic: What's Historic Preservation? (PDD162)

Div/Section: Historic Preservation

Presenters: Helana Ruter

Date: 4/15 Time: 8:00 a.m.

2nd Date: 4/15 2nd Time: 12:00 p.m.

#### May - Calvin Goode, 10th Fl Training Rooms

Topic: HR Basics (PDD163)

Div/Section: Human Resources

Presenters: Chad Morton

Date: 5/19 Time: 9:30 a.m. (Coronado Rm)

2nd Date: **5/22** 2nd Time: **2:00 p.m.** (Estrella Rm)

#### June - <u>Assembly Rooms</u>

Topic: Ombudsman & OCA: Who We Are & What We Do (PDD164)

Div/Section: Ombudsman & OCA

Presenters: Renee Blakley / David Urbinato

Date: **6/16** Time: **8:00 a.m.**2nd Date: **6/17** 2nd Time: **12:00 pm** 

July - Canceled

#### **August**

Topic: Inspections (PDD166)

Div/Section: Inspections
Presenters: Jack Roberts

Date: 8/18 Time: 9:00 a.m. (Assembly Rooms)

2nd Date: **8/27** 2nd Time: **9:00 a.m.** (Calvin Goode,

10th Fl, Coronado Rm)

#### September - Assembly Rooms

Topic: Plan Review (PDD167)

Div/Section: Building & Fire, Site Development,

and Building Official

Presenters: Ken Alexander, Miguel Victor, Matthew

ivilles

Date: **9/26** Time: **9:00 a.m.**2nd Date: **9/29** Time: **9:00 a.m.** 

#### October - Assembly Rooms

Topic: Budget & Financial Services Overview

(PDD168)

Div/Section: Business & Technology

Presenters: Claire Simeone Stern & Angelica

Coban

Date: 10/29 Time: 8:00 am

2nd Date: 10/29 2nd Time: 11:00 am

#### November - Assembly Rooms

Topic: Growth & Infrastructure Overview (PDD169)

Div/Section: Growth & Infrastructure

Presenters: Joel Carrasco & David Neal

Date: 11/19 Time: 8:00 am

2nd Date: 11/19 2nd Time: 11:00 am

# Appendix F



# PDD Process Improvements 2024 - 2025



# PDD Team Member Education Opportunities to learn & cross train

## **Director's Cup**



3

Employee Recognition Programs

#### **Coffee Chat**

Held quarterly in recognition of team members who have received great reviews and compliments from customers.

#### PDD Team Member Recognition (formerly Nuts & Bolts)

Held quarterly in recognition of team members who recognize other team members. The Management Team would host an open house for team members to engage directly with the Management Team in a Q & A session.

#### **TBD**

Create a recognition program for Back-end team members to be recognized for their work.

#### PDD End of Year Celebration & Director's Cup Presentation

Once a year celebration in December. At the event:

- Highlight Department Accomplishments
- Present Directors Cup to Wining Individual and Team (training points)
- Recognize Department Award Winners
  - PDD Team Member of the Year
  - PDD Innovator Award (Team member or team that helped make PDD more innovative the previous year)
  - PDD Team Award (Recognition of a team's work with exceptional workload, special project or both)

# Appendix G





#### What Is Coffee Chat?

Coffee Chat is hosted quarterly by the Director and Management Team to recognize team members who provided **Personal**, **Seamless**, **and Innovative** (**PSI**) service to external customers. Testimonies (kudos) are submitted by external customers about the positive experiences they received from PDD team members, and the kudos are read out loud during Coffee Chat.



#### Who Is eligible To Attend?

A PDD team member who received kudos for providing **PSI** customer service to an external customer. A customer submitted an email, letter, or message to a team member or manager describing the level of service provided by a team member that is above and beyond and more significant than a "thank you".



#### **How Are Team Members Invited?**

Team members to be recognized will receive a calendar invite to attend the Director's Coffee Chat. If team members are unable to attend, certificates will be available for pick up after the event in the Ombudsman Section. Email (pdd.ombudsman@phoenix.gov).



#### How Is Coffee Chat Funded

No City or department funds are used to support this employee appreciation effort. Donation of funds are provided by the Leadership Team to cover costs of the event.



- Continental Breakfast
- Certificate of Recognition
- Group Photo
- Department Announcement
- Engage with Management Team

Send Kudos from customers to

PDD.Coffee.Chat@phoenix.gov

April 2025

# Appendix H





### What is the Purpose of ERC?

The <u>Employee Recognition Committee</u> (ERC) was formed to identify, develop, and implement an employee recognition program that acknowledges and encourages the outstanding work and achievements of PDD team members and to help foster a more positive and supportive workplace. Recognition ranges from informal peer-to-peer acknowledgements to a formal nominations and awards system.



#### \*Under Construction\*

**Employee Appreciation Cards (currently Nuts & Bolts)** 

# \*Currently Under Construction\* - continue to send cards following the process below.

Nuts & Bolts cards are supervisor-to-peer or peer-to-peer acknowledgement cards that can be given to recognize contributions regardless of the size or scope of the accomplishment. These are the day-to-day recognitions and there is no limit to the number of appreciation cards received or awarded.

Cards are completed and sent to the team member who was recognized and to <a href="mailto:PDD.Employee.Recognition@phoenix.gov">PDD.Employee.Recognition@phoenix.gov</a>.

**Award**: Each Nuts & Bolts card received gives the team member an entry into a prize drawing at the end of the year ERC event.



# Admin, Business, and Technical Support (ABT) Award (PDD support staff focus)

An individual or team who is the "magic behind the curtain" who keeps everything running smoothly. The individual or team's role is important but not regularly visible. The individual or team achieved a performance-based accomplishment or milestone.

# Super Saver / Producer Award (money / resources)

An individual or team who created and/or implemented a money saving idea or identified or created new funding sources that had a significant and direct contribution to saving money.

# Personal, Seamless, Innovative Service (PSI) Award (customer service)

An individual who continuously delivers exceptional and personal customer service to citizens and/or internal team members. The individual maintained consistency in seamless service quality, responsiveness to customer needs, and an overall impact on customer satisfaction and innovation.

# \* Innovation Award (process improvement / service enhancement)

An individual or team who developed and/or implemented a new or updated improvement on a key departmental process that had a significate positive impact on efficiency, streamlined processes, or improved productivity.

# Remarkable Team Award (team project, collaboration)

A team who worked on a specific project related to policy, code, process, or technology and achieved outstanding results. The team demonstrated collective achievements, contributions, and collaborative efforts and had a direct influence on a project.

# **Excellence Award** (inspiring, foundation, culture)

An individual who is an empowered professional, proficient, and dedicated civil servant who consistently performs excellent work above and beyond expectations. The individual has a history of reinforcing a culture of respect and collaboration and are respected and praised by their peers, managers, and customers.



#### **Director's Cup Individual Champion**

The team with the highest point average education and training points.

#### **Director's Cup Team Champion**

The individual with the highest education and training points.

April 2025 – Page 2



# **ERC**

# Planning & Development Department Employee Recognition Program

**Committee Members** 

(2 Year Term: Jan. 2025 - Dec. 2026)

#### **CHAIR**

Alejandra Urquiza-Rodriguez, B&T

#### **VICE CHAIRS**

- Marsha Owens, OCA
- Abigail Tomich, Building & Fire

#### **ASPIRE AWARDS COORDINATORS**

- Vicky Vela-Thai, HR
- Tom Garrett, HR

# PEER-TO-PEER RECOGNITION COORDINATORS

- Debbie Osekowsky, Director's Office
- Emma Collins, HP
- Mona Lovett, Site Development

#### **FUNDRAISING COORDINATORS**

- Cornelius Troup, Building & Fire
- Dalia Adams, P&Z
- Tammy Warren, B&T
- Brianna Quintero, B&T
- Serina Valdivia, Inspections

# **EMPLOYEE APPRECIATION EVENT COORDINATORS (end of year)**

- Robert Benavidez, B&T
- Don Gerkin, Site Development
- Liz Castro, Building Official
- Velvet Ramirez, Building & Fire

#### **TREASURER**

• Rebecca Delaware, Growth & Infra.

April 2025 - Page 3

## Appendix I



# **WELCOME** TO THE **DEVELOPMENT CENTER!**

Thank you for visiting the City of Phoenix **Planning & Development Department's** Development Center! To help provide safe and efficient services, we have the following reminders for visitors:

#### **Development Center Hours**

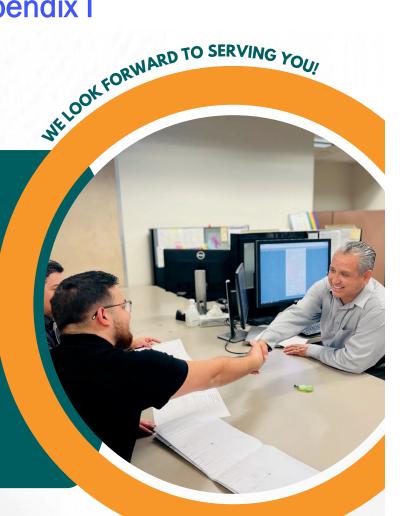
The Development Center is open Monday through Friday from 8 a.m. to 5 p.m., excluding major holidays. Appointments are available from 8:30 a.m. to 4 p.m. Scan the QR code below to schedule an appointment.

#### **Appointments Preferred, Walk-Ins Welcome**

Customers with pre-scheduled appointments will be prioritized; however, our staff can assist walk-in customers book the next available appointment or join the waiting queue if the desired counter is full.

#### **Arrive 15 Minutes Early**

Arrive at City Hall 15 minutes before your appointment time to get through security screening and to the Development Center. Early arrivals may be required to wait in the lobby until their appointment time. Late arrivals may be rescheduled or placed in a waiting queue until the next available appointment.



#### **Limit Two Plans Per Appointment**

Customers may bring one to two plans for review per appointment. Appointments are between 15 and 30 minutes depending on the counter, which is not long enough to review additional plans.

#### **Appointment Availability**

While we do our best to accommodate all visitors, transfers and walk-ins may not be called if there are less than 15 minutes until the next scheduled appointment. In this case, you may have to wait until staff are available or reschedule to the next available appointment.



**BOOK AN APPOINTMENT ONLINE!** 



earn more: phoenix.gov/pdd

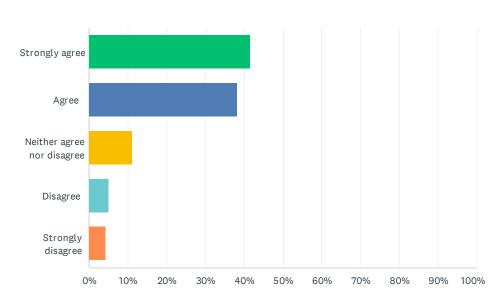


# Appendix J

Copy of Phoenix Planning and Development Department Satisfaction Survey

## Q4 Staff provided quality customer service.

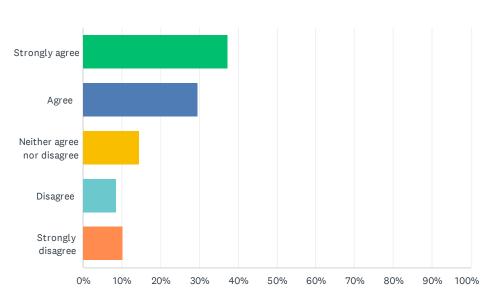
Answered: 118 Skipped: 14



ANSWER CHOICES	RESPONSES	
Strongly agree	41.53%	9
Agree	38.14%	5
Neither agree nor disagree	11.02%	.3
Disagree	5.08%	6
Strongly disagree	4.24%	5
TOTAL	11	.8

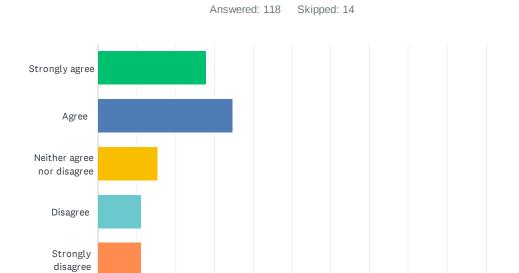
## Q5 Communication was clear and I knew how to proceed at each step.





ANSWER CHOICES	RESPONSES
Strongly agree	37.29% 44
Agree	29.66% 35
Neither agree nor disagree	14.41% 17
Disagree	8.47% 10
Strongly disagree	10.17% 12
TOTAL	118

## Q6 Overall, my plan review and permitting process was seamless.



40%

50%

0%

10%

20%

30%

ANSWER CHOICES	RESPONSES	
Strongly agree	27.97%	33
Agree	34.75%	1
Neither agree nor disagree	15.25%	.8
Disagree	11.02%	.3
Strongly disagree	11.02%	.3
TOTAL	11	.8

60%

70%

80%

90% 100%

