

RECREATION SERVICES APPLICATION – The City desires to engage qualified individuals or organizations to provide various recreational, educational, health and wellness, and entertainment services at various senior centers and facilities located throughout Phoenix. Categories for recreational services and special events include, but are not limited to, sports, dance, fitness activity, performing arts and music instruction, arts and crafts, science and language instruction, physical and emotional wellness, cognition/memory games and activities, and miscellaneous events and services.

Instructors are IMPORTANT to the success of programs and to the City of Phoenix. Please complete this application and submit to hsd.seniorservices@phoenix.gov

LAST NAME	<u></u>	FIRST NAME	<u></u>		MIDDLE NAME
ADDRESS:	APT.	#: CITY:	Z	ZIP:	
HOME PHONE:	WC	ORK PHONE:		EMERGEN	CY CONTACT/PHONE
E-MAIL ADDRESS:					
Have you over been found guilty of		with to plad no contact	to bo	an convicted	of noid a fina for convad
Have you ever been found guilty of, p probation for, or served any type of	sente	ence for any crime or of	to, bee fense (whether mis	demeanor or felony),
including any offenses which may h	ave b	een vacated or expunge	ed? In	clude any co	nvictions by military trial
and any criminal charges for which violations or juvenile offenses. NO					
disclosed. *	TE. D		aren		
YesNo If YES, give	e deta	ails (dates, charges, disp	oositio	ns, sentence	received, etc.)
*Answering yes to the above que	estion	does not automatically	<i>i</i> exclu	ide vou from	consideration
Relevance of the information to					
completely disclose all informati	ion m	ay prevent your selection	on or r	esult in term	nination of your
services. Any service will be cont	•	• •	•	•	0
submittal of your fingerprints to		•	-		
I certify that all the information consent to having a background					
understand that all omissions o	r miss	statements may result	in terr	nination of r	ny services. I
will keep the Human Services De numbers or status.	eparti	ment advised of change	es in n	ny address a	nd/or phone
numbers or status.					
				_	
Applicant Signature				_ Date	
Print Name					
To request a reasonable accommodation or E-mail: hsd.seniorservices@phoenix.gov. The term of term	ne City o	of Phoenix prohibits discriminat	ion on th	ne basis of race, e	thnicity, national origin, sex,
religion, age, sexual orientation, or disability against may file a complaint with the City of					or she has been discriminated

INSTRUCTIONS: Please print. Fill in all spaces. Be accurate and complete.

EXHIBIT C
LIST OF ACTIVITIES REQUIRING INSURANCE

Activities in which insurance is waived	Activities where insurance is required
Category I – Arts & Crafts, Science & Language Instruction*	Category IIX – Health & Fitness Instructors*
Category II – Music Instruction*	Category IX – Dance & Performing Arts Instruction
Category III – Instruction Community Education	Category X – Sports Management & Instruction
Category IV – Technology Services	
Category V – Special Event Entertainment & Special Event Services	
Category VI – Home and Garden	
Category VII – Miscellaneous Services	

Those individual classes marked with an asterisk () on the attached list will require Commercial General Liability insurance. Please consult with the respective department(s) if you have questions whether insurance will be required or waived for your specific contract.

CATEGORIES
ACTIVITIES IN WHICH INSURANCE IS WAIVED
Category I - Arts & Crafts, Science & Language Instruction
Archaeology
Art
Art Appreciation
Beading
Ceramics* if a student is required operate kiln
Chinese (Mandarin and/or Cantonese)
Clay, Hand Building* if wheel or kiln is involved only
Computer Instruction/Tech Support
Crafts
Creative Writing
Crocheting
Drawing
English As a Second Language
Genealogy

Jewelry Making
Knitting
Painting
Photography
Sewing
Spanish
Category II – Music Instruction
Brass Instruments
Drumming* involving sticks Piano
Keyboarding
Sing Along
Wind Instruments
Guitar Category III - Instruction Community Education
Financial Education
Resume Writing
Toddler
Writing Skills Instruction
Category IV – Technology Services Computer Programming
Gaming
Robotics
/ideo Editing
Photo Editing
Coding
Game Design
Mobile App Usage
General Computer Skills General Technology Courses
/irtual Literacy Courses
Category V - Special Event Entertainment & Special Event Services Accordion Music
African Drumming
Balloon Artist
Band
Carnival Games
Clowns
Comedian
DJ/Emcee
Face Painting
Hawaiian Luau

Impersonator
Karaoke
Keyboard Player
Magician
Mariachi
Mexican Folklorico Dance (performance) Polka Music
Polynesian Dance Performers Salsa Dance Performers
Special Event Support
Steel Drum Performers
Storyteller
Theatre Performers
Vocalist
Home and Garden VI
Gardening
Composting
Plant Selection
Irrigation & Controller
Right Tree, Right Place
Outdoor Discovery
Category VII - Miscellaneous Services
Auto Mechanics
Woodworking
Lapidary
First Aid CPR
ACTIVITIES WHERE INSURANCE IS REQUIRED
Category IIX - Health & Fitness Instructors
Aerobics*
Aromatherapy
Boot Camp*
Cardio/Circuit*
Chair Exercise*
Group Fitness*
Jujitsu*
Meditation
Natural Health Instruction
Nutrition/Wellness
Pilates*
Qigong*
Stretch/Flexing
Reflexology*

Self-Improvement
Taekwondo*
Tai Chi*
Weight Loss
Weight Training*
Yoga*
Zumba*
Category IX -Dance & Performing Arts Instruction
Acting/Theatre
Ballet
Ballroom
Belly Dancing
Breakdancing
Chinese Cultural Dance
Clogging
Folklorico
Нір Нор
Jazz
Line Dancing
Salsa
Swing Dance
Тар
Acting/Theatre
Cinema
Film/Video Production
Poetry
Category X - Sports Management & Instruction
Archery
Basketball
Fencing
Karate
Pom and Cheer
Volleyball
Water Exercise
Pickleball

ATTACHMENT - A RESPONSE FORM

INSTRUCTIONS: Clearly identify all classes, programs, and miscellaneous services for consideration. You may offer additional classes, programs and/or miscellaneous services for consideration. This list of programs and activities is not all-inclusive.

Category I - Arts and Crafts, Science and Language Instruction

□Archaeology	□Art	□Beading	Ceramics
□Clay	□Computer/Tech	□Crafts	Creative Writing
□ Crocheting	Drawing	□English as 2 nd Language	□ Genealogy
□Jewelry Making	□Knitting	□Painting	Photography
□Sewing	□Spanish		

Category II – Music Instruction

□Wind Instruments	□Brass Instruments	□ Sing Along	□Piano
□Guitar	□Keyboarding		

Category III – Instruction Community Education

□ Financial Education	Resume Writing	Test Prep
Writing Skills Instruction	Reading	Writer Workshop

Category IV – Technology & Miscellaneous Services (anything not listed above)

□ Computer Programming	Gaming	□ Virtual Literacy Courses	□ Robotics	□ Video Editing
□ Photo Editing	Coding	Game Design	🗆 Mobile App Usage	General Computer Skills
□ General Technology Courses				

Category V – Special Event Entertainment & Special Events Services

🗆 Accordi	on Music 🛛 🗆	African Drumming	Balloon Artists	Band
Carniva	l Games 🛛 🗆	Clowns/Clowning	DJ/Emcee	Face Painting
🛛 Hawaiia	in Luau 🛛 🗆	Impersonator	Karaoke	Keyboard Player
Magicia	n 🗆	Mariachi	Salsa Dance Performers	Polynesian Dance
				Performers
🛛 🛛 Polka M	usic 🛛	Storyteller	Theater	Special Event
				Support
Vocalist				

Category VI – Home and Garden

Gardening	□ Composting	□ Plant Selection	□ Irrigation & Controller
🗆 Right Tree, Right Place	□ Outdoor Discovery		

Category VII – Miscellaneous Services (anything not listed above)

Auto Mechanics	□ Wood Working	□ Lapidary
□CPR/First Aid		

Category IIX – Health, Fitness Instructors

Aerobics	□ Aromatherapy	Boot Camp		□ Chair Exercise
Group Fitness	🛛 Jujitsu	Meditation	 Natural Health Instruction 	Nutrition/ Wellness
Pilates	Qigong	Reflexology	Stretch/Flexing	Taekwondo
🛛 Tai Chi	Weight Loss	Weight Training	🗆 Yoga	🛛 Zumba
 Cognition and Memory Health 				

Category IX – Dance & Performing Arts

Ballet	🛛 Ballroom	Belly Dancing	Breakdancing	Clogging
🛛 Нір Нор	Folklorico	🗆 Jazz	Line Dance	🗆 Salsa
Swing Dance	🛛 Тар	□ Acting/Theater	🗆 Cinema	Poetry
□ Film/Video Production				

Category X – Sports

Archery	Swimming	Basketball	Volleyball
Fencing	Water Exercise	Pickleball	Pom and Cheer
🗆 Karate			

Location Preferences

Adam Diaz Senior Center	□ Chinese Senior Center	Deer Valley Community
		Center
Desert West Community Center		🗆 Goelet A. C. Beuf
		Community Center
Helen Drake Senior Center	🗆 Marcos de Niza	□ McDowell Place Senior
	Senior Center	Center

□ Paradise Valley Community Center	-	□ Senior Opportunities West Senior Center
□ Shadow Mountain Senior Center		□ Sunnyslope Community Center

Company Name:	Address:
Printed Name:	Signature:
	Date:

ATTACHMENT - B

HUMAN SERVICES CONTRACTOR INFORMATION TO INCLUDE EMPLOYEE, ADDITIONAL INSTRUCTORS, AND PERFORMERS

(please complete, sign, and return with the application)

INSTRUCTIONS: Clearly identify all contractor information and list all employees, additional instructors, and performers who will be assisting on this contract.

Contractor Name:	
ype of Business:	
Dwner(s) Name:	
Address:	
Contact Number(s):	
imail:	

Print a list of employees, additional instructors, and performers who will be assisting on

this contract (Duplicate.this.page.if.you.have.more.than.four.Employees-Additional. Instructors-Performers.who.will.be.assisting.on.this.contract**):**

Legal Name:			
Address:	City:	State:	Zip Code:
Phone:	Email:		
Legal Name:			

2054(114110)			
Address:	City:	State:	Zip Code:
Phone:	Email:		

Legal Name:			
Address:	City:	State:	Zip Code:
Phone:	Email:		

Legal Name:			
Address:	City:	State:	Zip Code:
Phone:	Email:		

ATTACHMENT - C SCOPE OF SERVICES AND FEES

(please complete, sign, and return with the application)

Name and or/Business	s Name:
Vendor Number:	
Service Title:	
Service Cost: \$_	per
Description of Service	s:
Service Title:	
Service Cost: \$	per
Ψ	
Description of Service	S:
Service Title:	
Service Cost:	per
Description of Service	

ATTACHMENT - D COSTS AND PAYMENTS

(please complete, sign, and return with the application)

PAYMENT TERMS & OPTIONS: Vendors must choose an option, if a box is not checked, the City **will default to 0% - net 45 days:**

Contractor offers a prompt payment discount of either ______ % - 30 days or 0% – 45 days - to apply after receipt of invoice or final acceptance of the products (invoice approval), whichever date is later, starts the 30 days. If no prompt payment discount is offered, the default is 0%, net 45 days; effective after receipt of invoice or final acceptance of the products, whichever is later. **Payment terms offering a discount will not be considered in the price evaluation of your offer.**

Contractor may be paid immediately upon invoice approval, if enrollment is made to the Single Use Account (SUA) Program, administered by the City's servicing bank ("Bank"). By checking this box, the vendor accepts transaction costs charged by their merchant bank and agrees not to transfer to the City those extra charges. The City will not pay an increase in our services for the SUA charges; if an audit uncovers an upcharge for the SUA charges the vendor will owe the City all costs. The vendor may opt-out of the SUA program once, but then may not rejoin during the same contract term. For more information about the SUA program or to enroll, send email to mailbox.sua@phoenix.gov.

ATTACHMENT - E YEARS IN BUSINESS AND REFERENCES

(please complete, sign, and return with the application)

The contractor certifies that they have provided ______ listed in this application for a period of _____year(s).

Contractor shall furnish the names, addresses, and telephone numbers of a minimum of three firms or government organizations for which the Contractor is currently furnishing or has furnished, the goods or services.

Name of Company:	
Name of Contact:	
Email Address: Phone	
Number:	
Name of Company:	
Name of Contact:	
Email Address:	
Phone Number:	
Name of Company:	
Name of Contact:	
Email Address:	
Phone Number:	

ATTACHMENT – F OFFER

(please complete, sign, and return with the application)

TO THE CITY OF PHOENIX - The Undersigned hereby offers and agrees to furnish the material and or service(s) in compliance with all terms, conditions, specification.

Arizona Sales Tax No. Use Tax No. for Out-of-State Suppliers City of Phoenix Sales Tax No. Arizona Corporation Commission File No.

Taxpayer's Federal Identification No.: If recommended for contract award, Applicant agrees to provide its federal taxpayer identification number or as applicable its social security number to the City of Phoenix for the purpose of reporting to appropriate taxing authorities, monies paid by the City of Phoenix under the awarded contract. If the Applicant provides its social security number, the City will only share this number with appropriate state and federal officials. This submission is mandatory under 26 U.S.C. § 6041A.

Enter City's Registration System ID Number	
Located at City's eProcurement website (see SECTION 2 – INSTRUCTIONS - CITY'S REGISTRATION)	

Applicant has read, understands, and will fully and faithfully comply with this application, its attachments and any referenced documents. Applicant certifies that the prices offered were independently developed without consultation with any other applicant or potential applicants.

Authorized Signature

Date

Print Name and Title (President, Manager, Member) Applicant Legal Name and Company Type (LLC, Inc., Sole Proprietor)

Street Address: City, State, Zip Code: Telephone Number: Email Address:

ATTACHMENT- G CONFLICT OF INTEREST AND TRANSPARENCY FORM

(please complete, sign, and return with the submittal)

This form must be signed and submitted to the City and all questions must be answered (or N/A) or your Application may be considered non-responsive.
1. Name of person submitting this disclosure form.
First MI Last Suffix
First MI Last Suffix 2. Contract Information
Name:
3. Name of individual(s) or entity(ies) seeking a contract with the City (i.e. parties to the Contract)
4. List any individuals(s) or entity(ies) that are owners, partners, parent, sublessees, joint venture,
or subsidiaries of the individual or entity listed in Question 3. Please include all Board members, executive committee members and officers for each entry. If not applicable, indicate N/A.
executive continuinee members and onicers for each entry. If not applicable, indicate N/A.
5. List any individuals or entities that will be subcontractors on this contract or indicate N/A.
Subcontractors may be retained, but not known as the time of this submission.
List of subcontracts, including the name of the owner(s) and business name:
6. List any attorney, lobbyist, or consultant retained by any individuals listed in Questions 3, 4,
or 5 to assist in the proposal or seeking the resulting contract. If none, indicate N/A.

7. Disclosure of Conflict of Interest:

A. City Code Section 43-34

Are you aware of any fact(s) with regard to this application or resulting contract that would raise a "conflict of interest" issue under City Code Section 43 _34?

"An elected City official or a City employee shall not represent any person or business for

compensation before the City regarding any part of a procurement, including any resulting contract, if during the time the elected official is or was in office or the employee is or was employed by the City such elected official or employee played a material or significant role in the development of the application, any other part of the procurement, or the contract award.

 \Box I am not aware of any conflict(s) of interest under City Code Section 43-34.

□ I am aware of the following potential or actual conflict(s) under City Code Section 43-44.

B. ARS Sections 38-501 et. Seq. & City Charter Chapter 11

State law and the Phoenix City Charter and Code prohibit public officers or employees, their close relatives, and any businesses they, or their relatives, own from (1) representing before the City any person or business for compensation, (2) doing business with the City by any means other than through a formal procurement, and (3) doing business with the City without disclosing that the person has an interest in the contract. This prohibition extends to subcontracts on City contracts and also applies to parent, subsidiary, or partner businesses owned by a public officer or employee. See

A.R.S. Sections 38-501 through 38-511, for more information (City Charter, Chapter 11, applies the state conflict-of-interest law to City employees).

Please note that any contract in place at the time a person becomes a public officer, or employee may remain in effect. But the contract may not be amended, extended, modified, or changed in any manner during the officer's or employee's city service without following city administrative regulations.

Are you aware of any fact(s) with regard to this contract that would raise a "conflict of interest" issue under A.R.S. Sections 38-501 through 38-511 (See Arizona Revised Statutes regarding conflict of interest at www.azleg.gov).

I am not aware of any conflict(s) of interest under Arizona Revised Statutes Sections 38-501 through 38-511.

I am aware of the following conflict(s) of interest:

8. Acknowledgements			
A. Application Transparency Policy No Contact with City Officials or Staff During Evaluation			
I understand that a person or entity who seeks or applies for a city contract, or any other person acting on behalf of that person or entity, is prohibited from contacting city officials and employees regarding the contract after a solicitation has been posted.			
This "no-contact" provision only concludes when the contract is awarded at a City Council meeting. If contact is required with City officials or employees, the contact will take place in accordance with procedures by the City. Violation of this prohibited contacts provision, set out in City Code Sections 2-190.4 and 43-36, by respondents, or their agents, will lead to disqualification .			
B. Fraud Prevention and Reporting Policy			
I acknowledge that the City has a fraud prevention and reporting policy and takes fraud seriously. I will report fraud, suspicion of fraud, or any other inappropriate action to telephone no. 602-261-8999 or 602-534-5500 (TDD); or <u>aud.integrity.line@phoenix.gov</u> .			
The purpose of the fraud policy is to maintain the City's high ethical standards. The policy includes a way for our business partners to report wrongdoing or bad behavior. Suspected fraud should be reported immediately to the Phoenix Integrity Line. The City has adopted a zero-tolerance policy regarding fraud.			
OATH			
I affirm that the statements contained in this form, including any attachments, to the best of my knowledge and belief are true, correct, and complete. Should any of the answers to the above questions change during the course of the contract, particularly as it relates to any changes in ownership, the applicant agrees to update this form with the new information within 30 days of such changes. Failure to do so may be deemed a breach of contract.			
PRINT NAME TITLE			
SIGNATURE DATE			
COMPANY (CORPORATION, LLC, ETC.) NAME and DBA			

ATTACHMENT H Confidential Information Form

(please complete, sign, and return with the submittal)

By checking this box, the Applicant acknowledges that they are not providing any information they declare to be confidential or proprietary.

If Applicant has submitted any information they declare to be confidential or proprietary, please describe below.

Page Title	Confidentiality and Proprietary Information

Note: use additional pages as necessary.

Print Name

Title

Authorized Signature

Date

ATTACHMENT - I AFFIDAVIT OF LAWFUL PRESENCE (Mail_in.Version)

Instructions: Your completion of this form is required by Arizona state law. A.R.S. §§ 1-501 and -502 if you are a sole proprietor. This law does not apply to fictitious entities such as corporations, partnerships, and limited liability companies.

print full name exactly as by affirm, upon penalty of perjury, that I have made a true and accurate copy of the
below, that I have attached that copy to this Affidavit for purposes of mailing both City, that I am lawfully present in the United States, and that I am the person stated elect one category only)
icense issued after 1996. ur numbers/letters from license:
erating identification license.
or delayed birth certificate issued in any state, territory or possession of the U.S.
of birth:; Place of birth:
ertificate of Birth Abroad.
of birth:; Place of birth:
assport. ur numbers/letters on Passport:
rt with United States Visa.
ur numbers/letters on Passport:
a photograph.
nent Authorization Document (EAD). ur numbers/letters on EAD: sident Card (acceptable alternative):
Document.
ance:Refugee country:
of Naturalization. ur digits of CIS Reg. No.:
of Citizenship.
ance:; Place of issuance:
te of Indian Blood.
ance:; Name of tribe:
ı of Indian Affairs Affidavit of Birth.
:; Place of birth:
Dated:

Office Use Only Employee Name:		Ref. No.:
Promptly report all observed violations of federal immigration law to: azicereport@dhs.gov		
🗆 Reported violation (check if applicable and attach copy of email to this form)		

ATTACHMENT - H CITY OF PHOENIX SOLE PROPRIETOR WORKERS' COMPENSATION WAIVER

NOTE: THIS FORM IS TO BE USED ONLY BY THE CITY OF PHOENIX WHEN CONTRACTING WITH A SOLE PROPRIETOR THAT HAS NO EMPLOYEES. THIS FORM DOES NOT APPLY WHEN CONTRACTING WITH A CORPORATION, LIMITED LIABILITY COMPANY, PARTNERSHIP OR SOLE PROPRIETOR WITH EMPLOYEES.

The following is a written waiver under the compulsory Workers' Compensation laws of the State of Arizona, A.R.S. 23-901 (et. seq.), and specifically, A.R.S. 23-961(M), that provides that a Sole Proprietor may waive his / her rights to workers' compensation coverage and benefits.

I am a sole proprietor, and I am doing business as _____

(name of sole proprietor's business)

I am performing work as an independent contractor for the City of Phoenix. I am not an employee of the City of Phoenix, for workers' compensation purposes, and, therefore, I am not entitled to workers' compensation benefits from the City of Phoenix. I understand that if I have any employees working for me, I must maintain workers' compensation insurance on them.

Sole Proprietor Address:		
Signature of		

City Contract Number:

Sole Proprietor: _____ Date _____

City of Phoenix Department:

THE SIGNED FORM WILL BE MAINTAINED IN THE CONTRACT FILE

Z:\ADMINISTRATIVE FILES\Information Systems\SharePoint\SharePoint Word Documents\Work Comp Sole Proprietor Exemption Form.doc (Revised 8/25/16)